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Pharmaceutical Supply Chains and Management Innovation?

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Pharmaceutical Supply Chains and Management Innovation?

Abstract

Purpose: This research evaluates the implementation of innovative programmes within the downstream domain of the Pharmaceutical Supply Chain (PSC), with the aim of informing improved service provision.

Design/methodology/approach: A mixed-method approach was used to assess to what extent innovation could be adopted by hospital and community pharmacies to improve the delivery process of pharmaceutical products. Unstructured interviews and 130 questionnaires were collected and analysed to identify factors that facilitate or prevent innovation within PSC processes.

Findings: The analysis led to the creation of the Innovative Pharmaceutical Supply Chain Framework (IPSCF) that provides guidance to healthcare organisations about how Supply Chain Management (SCM) problems could be addressed by implementing innovative approaches. The results also indicated that the implementation of Lean and Reverse Logistics (RL) practices, supported by integrated Information Technology (IT) systems, can help healthcare organisations to enhance their delivery in terms of quality (products and service quality), visibility (knowledge and information sharing), speed (response to customers and suppliers needs) and cost (minimisation of cost and waste).

Practical implications: The study's recommendations have potential implications for supply chain theory and practice, particularly for pharmacies in terms of innovation adoption. The IPSCF provides guidance to pharmacies and healthcare organisations to develop more efficient and effective supply chain strategies.

Originality/value: This research contributes to the academic literature as it adds novel theoretical insights to highly complex delivery process innovation.

1. Introduction

Pharmacies are a key link between healthcare services and patients, as they are responsible for dispensing and managing pharmaceuticals and offering value added services to prolong life (Edwards *et al.*, 2018). Considering healthcare organisations' crucial role in supporting patient care, investments and constant improvement are required for the healthcare system to operate efficiently and satisfy the increased demand for high quality services (Sayed *et al.*, 2018). However, they face the challenge of minimising the cost of healthcare services while sustaining or enhancing the level of quality they provide (Narayanamurthy *et al.*, 2018; Papalexi *et al.*, 2020). Data presented by Statista (Mikulic, 2019) suggests that worldwide drug expenditure will continue to grow and as of 2018 approximately \$1.2 trillion will have been spent on medicines with an expected increase to \$1.52 trillion by 2023. Furthermore, the global medical waste is estimated to be \$13.3 billion in 2020 (Markets and Markets Research, 2018), which includes the perceived high level of wastage

1
2 associated with pharmaceuticals and contributes to the increase of the overall healthcare cost
3
4 (Cherrett *et al.*, 2012; Papalexi, 2017). Healthcare literature suggests that the adoption of
5
6 improvement approaches and innovative interventions could enhance healthcare supply chains and
7
8 assists in reducing waste and providing improved services (Bhakoo *et al.*, 2012; Pohjosenperä *et al.*,
9
10 2018).
11
12

13
14 The investigation into aspects of innovation that can be adopted within the healthcare sector,
15
16 which has been a popular but not yet fully established subject, can offer a significant contribution to
17
18 knowledge (e.g. Govindan *et al.*, 2015; Bamford *et al.*, 2015). In addition to this, research focused
19
20 particularly on the PSC has been inspiring (Kumar *et al.*, 2009; Xie and Breen, 2014; Chen *et al.*,
21
22 2019). Specifically, the identified gap in the literature, where academics and practitioners question
23
24 and argue whether innovative initiatives can be adopted and implemented within the highly
25
26 complex pharmaceutical delivery system, has been recognised (e.g. Westrick and Mount, 2009;
27
28 Bhakoo *et al.*, 2012; Narayana *et al.*, 2014; Bravo and Carvalho, 2015; Campos *et al.*, 2017; Lima
29
30 *et al.*, 2018; Papalexi *et al.*, 2020). Innovation is understood from the definition of Freeman *et al.*
31
32 (2006) who indicates that in order for an intervention to be innovative, it must change the systems
33
34 of production and characteristics of an organisation, in other words the operationalisation.
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39
40 Addressing this research gap, this study aims to provide additional theoretical and practical
41
42 insights to the medicine delivery practices, which will have potential implications for supply chain
43
44 theory and practice. It is concerned with investigating the nature of this phenomenon through
45
46 assessing the innovativeness of the current delivery processes taking place within the downstream
47
48 domain of the PSC employed in two diverse European contexts: the UK and Greece. Existing
49
50 literature mainly focused on the upstream domain of the PSC that includes the pharmaceutical
51
52 manufacturers (e.g. Danese, 2006; Narayana *et al.*, 2014). This study, therefore, contributes to the
53
54 need for exploring the PSC downstream domain, which has been reported in the current literature
55
56 (e.g. Narayana *et al.*, 2014; Bam *et al.*, 2017; Campos *et al.*, 2017; Dobrzykowski, 2019).
57
58 Moreover, it will assess how the adoption of innovative approaches, such as Lean Philosophy
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(Randor and Barnes, 2007), Reverse Logistics (RL) (Defee *et al.*, 2009; Kumar *et al.*, 2009, Breen and Xie, 2015) and Information Technology (IT) systems, can overcome supply chain operational inefficiency, while optimising the PSC downstream network. The lack of focus on the combination of innovative approaches that are considered as the most effective ways to manage the PSC has been emphasised in the literature (e.g. Kang Sherman Heng and Loosemore, 2013; Campos *et al.*, 2017). Our paper attempts a contribution that is both rigorous and relevant (Hodgkinson and Rousseau, 2009) by considering both a theoretical and practical problem when formulating the research questions and positioning the contributions (Nicholson *et al.*, 2018). According to Nicholson *et al.*'s (2018) contribution conceptual framework, this paper makes an incremental contribution, which is measured against what knowledge already exists and by developing further what is currently known. Indeed, Cheng *et al.* (2009) suggested that fruitful theoretical and practical insights are generated by interdisciplinary research. To the best of our knowledge, this mixed method research is underrepresented in the PSC literature.

This paper is structured as follows: the next section presents the relevant literature, arguing that innovation could act as a catalyst in improving PSC efficiency. Then, in the methodology section, the research approach adopted to explore the subject under investigation is presented. Subsequently, the findings detail the current medicine delivery practices undertaken in both the UK and Greece and outline the identified factors that support or prevent innovative programmes that can be applied within the downstream domain of the PSC. The discussion section highlights the contribution of the study, providing additional theoretical and practical insights to highly complex PSC. The final section reports the conclusions and limitations of the study.

2. Literature review

The need for improving the production of healthcare services with respect to the quality of service, patient safety and satisfaction, and the cost of care is now widely accepted (Dobrzykowski, 2019).

1
2 The increased pressure on healthcare organisations to reduce their pharmaceutical spending
3
4 converts this need into a crucial one (Lainez *et al.*, 2012; Al-Balushi *et al.*, 2014). It is believed that
5
6 the effective management of the PSC could minimise the perceived waste and associated costs, as
7
8 well as enhancing service quality (Breen and Xie, 2015; Altug and Sahin, 2019; Papalexi *et al.*,
9
10 2020). It is envisaged that these could be attained by adopting innovative approaches in the
11
12 pharmaceutical supply chain process, and by exploring the integration of Lean thinking, Reverse
13
14 Logistics and Information Technology from a theoretical standpoint.
15
16

17
18 Academic literature focusing on the PSC indicates that the application of innovative tools
19
20 and techniques reduces pharmaceutical waste and enhances the quality of healthcare services (e.g.
21
22 Breen and Xie, 2015; Pohjosenperä *et al.*, 2018), improves the effectiveness of inventory control
23
24 (e.g. Pereira *et al.*, 2014; Bam *et al.*, 2017), increases firm innovativeness (e.g. Gölgeci and
25
26 Ponomarov, 2015; Papalexi, 2017), enhances information reliability (e.g. Chowdhury and
27
28 Quaddus, 2016) and organisational performance (e.g. Birkie *et al.*, 2017; Chen *et al.*, 2019). In a
29
30 similar vein, from a practical perspective, reports have been published by healthcare institutes, such
31
32 as the Department of Health and Social Care (UK) and the National Organisation for Medicines
33
34 (Greece) which aim to guide healthcare organisation on how best to implement innovative
35
36 approaches to improve the delivery of medicines (DHSC, 2019; NOfM, 2016). However,
37
38 implementing innovation within the PSC is not yet effective; at present it appears to be a lack of
39
40 experience and knowledge of how such initiatives should be implemented (Narayanamurthy *et al.*,
41
42 2018).
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50 **2.1 Innovation in the PSC**

51
52 Scholars exploring the PSC highlight the benefits generated by adopting innovation. Theoretical
53
54 innovations such as Lean thinking (Burgess and Radnor, 2013; Baker, 2014), along with
55
56 technological innovations such as 'Radio Frequency Identification' (RFID) (Wamba *et al.*, 2013;
57
58 Shafique *et al.*, 2019) and the development of Information Technology (IT) (Cranfield *et al.*, 2015)
59
60

1
2 are being implemented throughout the Pharmaceutical Supply Chain (PSC). Initial interventions
3
4 have focused on applying Just-In-Time (JIT) approaches (Braga *et al.*, 2015) and inventory control
5
6 systems such as Vendor Managed Inventory (VMI) (Mustaffa and Potter, 2009; Bhakoo *et al.*,
7
8 2012); Weraikat *et al.* (2019) used VMI to explore the quality of expired medications at hospitals.
9
10 The application of Lean Philosophy and Reverse Logistics (RL) has been suggested as a solution to
11
12 reduce preventable pharmaceutical waste and increase the quality of healthcare services (Kumar *et*
13
14 *al.*, 2009; Breen and Xie, 2015), but more evidence will be necessary to support this approach.
15
16 Kumar *et al.* (2009) analysed the pharmaceutical supply chain using the Define, Measure, Analyse,
17
18 Improve and Control (DMAIC) process for improvement of reverse logistics. They found that
19
20 specific information on the Pharmaceutical Supply Chain was limited because the majority of the
21
22 reverse logistics for pharmaceuticals is handled through third-party providers. Papalexi *et al.* (2015)
23
24 focused on the implementation of the kanban system on the supply chain for a group of cooperative
25
26 pharmacists proposing that the organisation can store 56.8% fewer products and spend 71.8% less
27
28 money, by adopting the kanban system. Simulation modelling and outsourcing of noncritical
29
30 medical supplies were examined by scholars such as Battini *et al.* (2013) and Franco (2018), aiming
31
32 at reducing inventory costs without influencing the quality of services. Danese (2006) suggested the
33
34 use of Information Technology (IT) across the network for sharing and exchanging information and
35
36 highlighted the significance of trust within it. According to Raghupathi and Raghupathi (2014),
37
38 there is a potential to improve care, save lives and lower costs through identifying associations and
39
40 understanding patterns and trends within the healthcare data.
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50 **2.2 Barriers to innovation uptake and implementation**

51
52 Although innovation within healthcare attracts scholars' interest, reviews of healthcare reforms and
53
54 performance have confirmed that innovation in the healthcare sector is considered to lag behind that
55
56 of non-healthcare sectors (Bhakoo *et al.*, 2012). Studies have concluded that the PSC's complexity
57
58 is the reason for the sector's difficulties in adopting innovative approaches (Williams, 2011).
59
60

1
2 Several factors contribute to the complexity of the PSC, as reported by Xie and Breen (2012),
3
4 Bhakoo *et al.* (2012), and Papalexli *et al.*, 2020 among others. Initially, the complexity of the
5
6 delivery system is increased due to the involvement of numerous stakeholders within the PSC that
7
8 have diverse roles and responsibilities (de Vries and Huijsman, 2011). Actors of the PSC tend to
9
10 operate independently and any change that might impact upon their role could be perceived as a
11
12 threat (Burnes and Jackson, 2011). Individual perspective, attitude and knowledge are likely to
13
14 influence the success rate of innovation (Greenhalgh *et al.*, 2012). In addition, a high level of trust
15
16 and information sharing is often difficult to achieve within systems where myriad actors are
17
18 involved; the success of innovative interventions relies on such ingredients (Simchi-Levi *et al.*,
19
20 2008). Therefore, observing the pharmaceutical supply chain from a system complexity perspective
21
22 (Yarosan *et al.*, 2020; Blackhurst *et al.*, 2004) is deemed appropriate in the context of this research.
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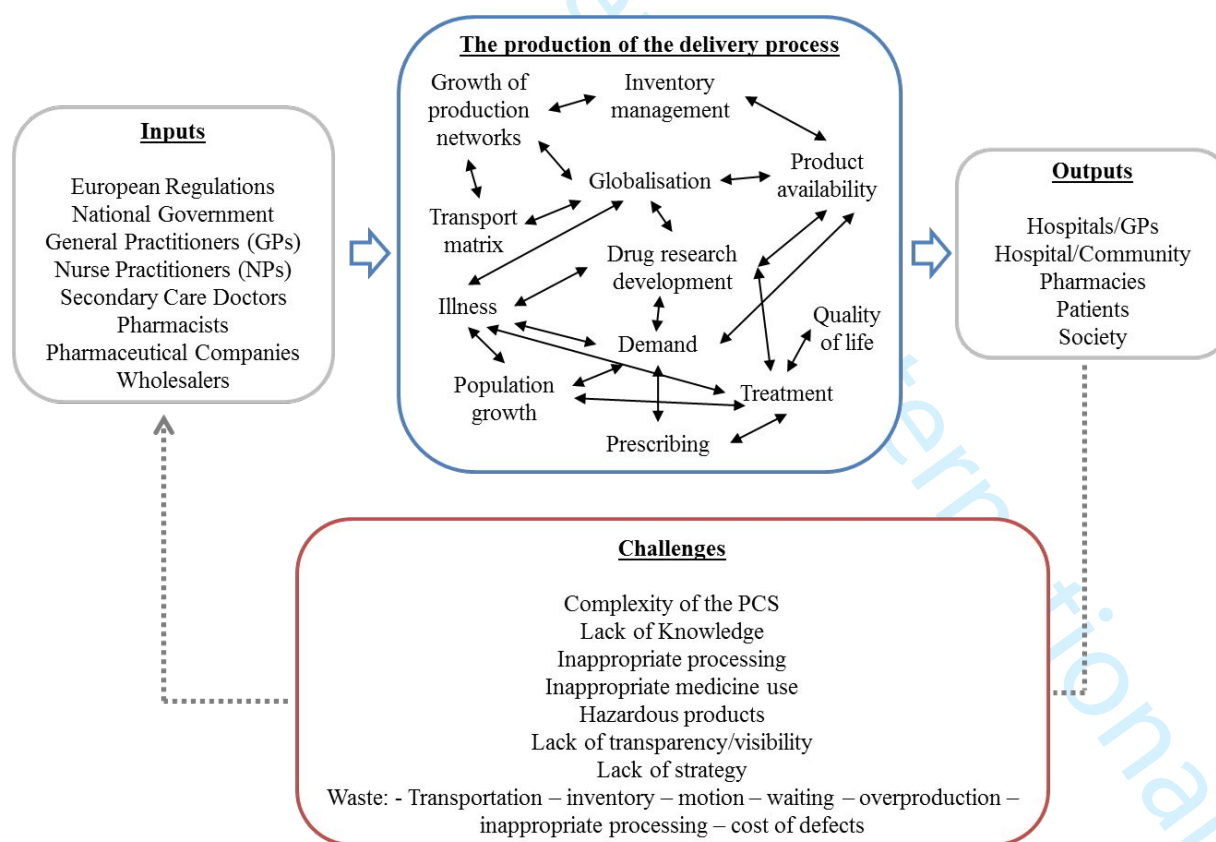
27
28 Furthermore, forecasting, as part of Information Technology and Reverse Logistics
29
30 dimension, is proven to be a challenging process for pharmacies because, on one hand,
31
32 pharmaceutical products are stored in several areas throughout the PSC (Mustaffa and Potter, 2009)
33
34 generating a number of inventory points that all need to be clearly captured by an integrated
35
36 information system and, on the other hand, there is a high level of demand variation (Danas *et al.*,
37
38 2006) that indicated the dynamic aspects within this complex system. The unpredictable demand
39
40 does not support the push logistics practices that are currently employed and, as a result, high levels
41
42 of safety stock are put in place to ensure the products' availability (Bhakoo *et al.*, 2012), therefore
43
44 avoiding stock-outs on critical products. Considering that medicines are relatively sensitive and
45
46 expensive products, carrying safety stock increases the likelihood that these products will expire
47
48 and more waste will be generated, which affects the population's health and the ecological
49
50 environment (Wang *et al.*, 2015). Therefore, adopting innovative processes in order to monitor
51
52 products and their safety stock by using an integrative information system, avoid waste by
53
54 implementing and considering lean principles, and bring back products in the supply chain has the
55
56 potential to generate value to PSC.
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1
2 Interestingly, the existence of institutional and regulatory pressures might prevent the
3
4 adoption and diffusion of innovation (Shah, 2004). Narayanamurthy *et al.*, (2018) stated that
5
6 healthcare organisations are considered to be relatively centralised. Within functionally centralised
7
8 organisations, the process of implementing innovative programmes might be ineffective or
9
10 considerably slow (Bamford *et al.*, 2015).
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14 In addition, healthcare professionals have limited knowledge of innovation and the existing
15
16 information on this is not always accessible, especially in the area of organisational and process
17
18 innovations (Grol and Wensing, 2004; Greenhalgh *et al.*, 2012). As a result, there is a shortage of
19
20 expertise and methods, which means that healthcare professionals find it difficult to support such
21
22 implementations. The lack of experience might lead to adoption of incorrect methods or the sub-
23
24 optional use of the existing guidance, which explains why this sector is behind in adopting and
25
26 implementing effective Supply Chain Management (SCM) approaches (Bhakoo *et al.*, 2012).
27
28 Finally, the limited financial resources available and the lack of Supply Chain Management (SCM)
29
30 knowledge can act as obstacles when attempts at implementing innovative healthcare initiatives are
31
32 undertaken (e.g. Davies and Edwards, 2013).
33
34
35

36
37 Figure 1 presents the complexity of the PSC by adapting the fundamental operations system.
38
39 This was developed based on the literature detailed above. This was adopted because it is an
40
41 effective and simple way to describe the production of a process, in this case the process is the
42
43 delivery of medicines. It provides information about the inputs that a production of a process
44
45 requires, the elements included during the production and the outputs of a process. Particularly,
46
47 Figure 1 considers as inputs the different groups of stakeholders involved within the PSC, such as
48
49 pharmaceutical companies, wholesalers, suppliers, the Government and communities; each having a
50
51 different role that influences the delivery of medicines, e.g. the quality and quantity of
52
53 pharmaceutical products. There are also many elements that affect the production phase of
54
55 healthcare services as noted in Papalexi (2017), such as distribution networks, inventory
56
57 management, demand and availability of products, transportation, global movement, drug research
58
59
60

and development, illness, population growth and quality of life, treatment and drug prescription and others, which increase the complexity and impact upon the delivery process, and as a result the quality of healthcare services that the customers (outputs) receive. As Figure 1 illustrates, the production of the delivery process links to the outputs of the process; in this case, the areas where the medicines are delivered/consumed, such as hospitals, pharmacies, patients and society. PSC literature indicates that a number of challenges need be addressed in order for the medicine delivery system to be improved. These are related to the high cost of services, lack of finance, high level of wastage, lack of transparency and visibility, lack of communication, lack of information and knowledge and even lack of strategy (Mustaffa and Potter, 2009; Bhakoo *et al.*, 2012; Xie and Breen, 2012; Papalexi *et al.*, 2020). Every time that a delivery process is completed, those challenges have to be considered in order for the next delivery process to be improved, as Figure 1 presents.



Note. ➔ Links the inputs, the production of the process and outputs

⋯➔ Represents the way that the delivery process can be improved

Figure 1: A fundamental model of the Pharmaceutical Supply Chain and Society

3. Research Methodology

3.1 Research Context

This exploratory research adopts a mixed-method approach, aiming to investigate aspects of innovation within the complex PSC environment and in particular, the impact of innovation on the medicine delivery process employed within the downstream domain of the PSC in the UK and Greece. A mixed-methodology has rarely been used before for examining PSC-related research (Narayana et al., 2014) despite its potential to serve for the mutual validation of data and findings, as well as for the production of a potentially more coherent and complete picture of the investigated domain than mono-method research can yield (Kelle, 2006). The selection of these particular countries was deliberate, as it has been demonstrated that region-dependent environmental and organisational influences have affected the pharmaceutical delivery systems. For example, although the two selected countries have to follow the same European legislation regarding the management of pharmaceuticals (EMA, 2014), their different healthcare system structures impact upon the PSC's effectiveness. In addition to this, in the era of the global financial recession, the scars of the crisis are more prominent in Greece than in the UK, which might cause particular effects in terms of capacity and resources. In 2018, the UK spent \$4,070, per capita while \$2,238, per capita was allocated to healthcare spending in Greece (OECD Health Data, 2019). However, Greece spent proportionally more on pharmaceuticals as a share of GDP (26.3% health expenditure, in 2017) than the UK (11.4% health expenditure, in 2017) (OECD Health Data, 2019).

The two healthcare systems are also different *per se*. The UK one places more emphasis on developing the primary healthcare settings to promote health and deal with disease at an early stage (Lionis et al., 2009). The Greek healthcare system focuses more on curative services (Souliotis and Lionis, 2005). This is supported by the fact that the share of public resource that is spent on healthcare in the UK (\$3,138/77.1%) is greater than that in Greece (\$1,342/59.9%) (OECD Health

1
2 Data, 2019). In addition to this, the Greek healthcare system involves a higher ratio of physicians
3
4 (6.2 per 1000 inhabitants, in 2018) and a lower ratio of nurses (3.3 per 1000 inhabitants, in 2018)
5
6 than the UK healthcare system (2.9 physicians per 1000 inhabitants; 7.8 nurses per 1000
7
8 inhabitants) (OECD Health Data, 2019).
9

10
11 This research investigates the UK PSC as a whole because pharmacy practice throughout the
12
13 UK is very similar with some local variations due to local management/devolution. For example,
14
15 Northern Ireland has its own Pharmaceutical Society, which advises and regulates the profession
16
17 whereas England, Scotland and Wales are regulated by the General Pharmaceutical Council (Great
18
19 Britain) and advised by the Royal Pharmaceutical Society of Great Britain and other pharmacy
20
21 membership organisations. Pharmacists receive the same professional training so they can practice
22
23 across these locations (GPhC, 2011). Services offered within hospital and community pharmacies
24
25 are similar.
26
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28

29
30 Our aim is to investigate the complex pharmaceutical delivery process adopted and applied
31
32 within the two diverse contexts; thus the reason for choosing the UK and Greece PSCs. This
33
34 approach enabled the identification of similarities and differences between the two delivery systems
35
36 and helped improve and expand our understanding of the PSC downstream domains beyond the
37
38 context of a single country.
39

40
41 Data was collected from both hospital and community pharmacies. Hospital pharmacies
42
43 generally are more removed from the patient within their local community by their placement and
44
45 role within the supply chain. Due to the nature of hospital services and resource availability there is
46
47 a higher expectation of hospital pharmacies to source materials quickly especially in cases of
48
49 emergencies or product shortages. As hospitals are vanguards of service delivery, pharmacy
50
51 services will be more advanced than community pharmacy. There will be greater ICT innovation in
52
53 relation to access to patient records, transfer of discharge records and medicines to GPs and
54
55 community pharmacies (Galloway, 2021). Traditionally community pharmacists have a more
56
57 restricted diet of activity as standard (mainly dispensing of medicines) but have extended this
58
59
60

1
2 offering to include more service innovations such as medicines use consultations, public health
3
4 awareness, health promotion etc (Baird and Beech, 2020).
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9 **3.2 Research Design**

10
11 This study adopted an exploratory mixed-method design to address the research questions.
12
13 Specifically, the qualitative data collected via unstructured interviews helped the authors build an
14
15 initial in-depth understanding of the elements defining the downstream PSC delivery. The survey
16
17 went a step further and was more innovation-centric per se so that complementary results looking at
18
19 various facets of the studied phenomenon could be generated as Golicic and Davis (2012) have
20
21 reported. Fawcett and Magnan (2002, pp.343) suggested that “combining surveys with interviews
22
23 in a complementary research design yields a rich and robust view of modern supply chain
24
25 integration practice, from different points of view” something that we adopted. This mixed-method
26
27 approach is also in line with previous studies (e.g. Feldon and Kafai, 2008; Creswell and Plano
28
29 Clark, 2011). A representative example of a healthcare study is Schadewaldt *et al.* (2014); the study
30
31 focused on human factors trying to identify the characteristics of collaboration between nurse and
32
33 medical practitioners in the primary healthcare sector.
34
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40 **3.2.1 Exploratory Design**

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42 The exploratory sequential design commences with the qualitative strand of activity, which aims to
43
44 appreciate the context and its singularities. An in-depth understanding of professionals’ views and
45
46 experiences was vital for developing an initial understanding of the current pharmaceutical delivery
47
48 system applied in the UK and Greece. This allowed us to develop the complementary (to the
49
50 qualitative findings) direction, content and nature of the survey instrument; the survey questions
51
52 (see Appendix) concentrate on areas that were not entirely covered by the qualitative themes and
53
54 expanded the study’s focus to a more direct innovation-based context. This ‘feeding’ approach
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supported by the use of our mixed method research design improved the holistic character of the study.

The quantitative approach was adopted as a follow-up to the qualitative work, to gain 'more measurable' results that could more accurately describe the phenomenon under investigation and offer statistical results. While the qualitative work helped the identification of the key building blocks of the overall procedure the survey entered more explicitly the innovation parameter per se. The questionnaire was distributed to hospital and community pharmacy professionals working within the downstream domain of PSC in the UK and Greece. The Total sample (N=130) consisted of 81 hospital and community pharmacies working within the PSC in Greece and 49 pharmacy specialists who operate in the UK. The collection of the quantitative data enabled us to identify the factors that influence the innovation level of the current delivery process and to suggest alternative solutions to improve this process for the benefit of stakeholders and patients. Figure 2 illustrates the methodological framework of the present study.

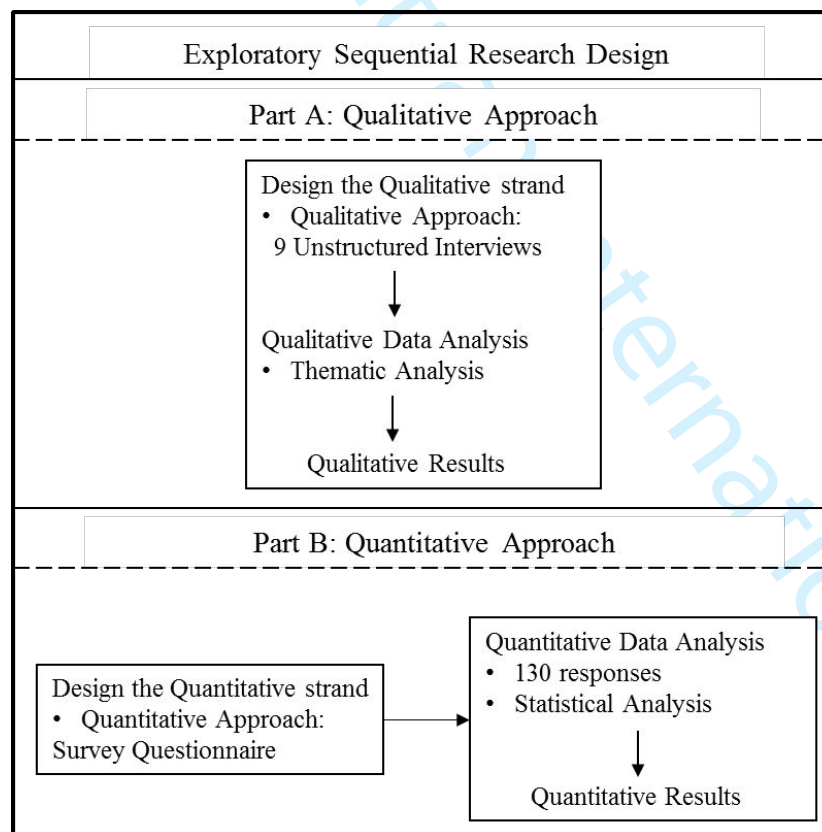


Figure 2: The Research Design Adopted

3.3 Data collection, sample population and data analysis

3.3.1 Qualitative approach

The qualitative data were collected via a series of site visits and one-to-one unstructured interviews with key pharmacy professionals working in hospital and community pharmacies in the UK and Greece. This approach was adopted, on one hand, to form a more comprehensive view of the current medicine delivery process and, on the other hand, as a process supporting the content and direction of the survey. In total, nine unstructured interviews lasting two hours on average were undertaken: five in the UK and four in Greece. The interviews provided enough data to cover the research content; the authors stopped when the saturation level was reached meaning that the process was becoming repetitive (O'Reilly and Parker, 2012). Each interview was audio-taped and transcribed verbatim. Table 1 presents key interviewee characteristics aiming to provide information related to their background, which potentially influence their views regarding the study subject, for example the key question presented in the final column (supply chain operation innovativeness) where only two believed innovation existed. A challenge related to the research was, understanding the context of their response on aspects of innovation.

Table 1: Participants' Characteristics

#	Reference	Gender	Position	Working Experience	Supply chain operation Innovativeness
1	1/UK	F	Lead hospital Pharmacist	12 Yrs	Unsure
2	2/UK	M	Chief community Pharmacist	8 Yrs	Unsure
3	3/UK	M	Chief community pharmacist	6 Yrs	Yes, the supply chain operation is innovative
4	4/UK	M	Procurement and Homecare Manager (hospital pharmacist)	7 Yrs	No, the supply chain operation is not innovative
5	5/UK	F	Chief hospital Pharmacy Technician	2 Yrs	Yes, the supply chain operation is innovative
6	6/Gr	M	Community Pharmacist	11 Yrs	Unsure
7	7/Gr	M	Hospital Pharmacist	13 Yrs	No, the supply chain operation is

1						
2						not innovative
3						
4	8	8/Gr	F	Community Pharmacist	22 Yrs	Unsure
5						
6						No, the supply
7	9	9/Gr	F	Hospital Pharmacist	15 Yrs	chain operation is
8						not innovative
9						

10
11
12 In this research, the target sample involves professionals working in hospital and community
13 pharmacies in two diverse geographical areas: Greece and the UK. This research aims to explore
14 how innovative programmes could improve the downstream domain of the PSC, which is directly
15 related to patients, identifying the related issues. This study adopted a purposive sampling technique
16 (Tongco, 2007) in order to address the research aim, therefore, only those specialists who work
17 within this domain could be considered as potential participants. The exact number of pharmacists
18 that operate within the particular study area is not available. However, according to Eurostat (2018)
19 statistics 104.9 per 100,000 inhabitants was the number of professionally active pharmacists in
20 Greece and 86.2 per 100,000 inhabitants in the UK.
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33 During the qualitative data collection, the authors faced difficulties in approaching the
34 potential interviewees. They were very cautious about being involved in this research, mainly
35 because they thought that their role was not related with Operations Management (OM) or Supply
36 Chain Management (SCM) practices. They were, therefore, excluded due to concerns related to the
37 minimum knowledge about these particular practices and organisational performance (e.g. Nulty,
38 2008). In addition to this, some of the potential participants were reluctant to take part in this study
39 because of their heavy work load. The authors approached only those specialists that could be
40 reached in terms of geographical distance. Although the described issues illustrate the magnitude of
41 the challenge faced, finally, nine unstructured in-depth and lengthy interviews were undertaken that
42 provided data to address the aims of this research.
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56 The qualitative data were thematically analysed; thematic analysis has been widely used as
57 a foundational method for analysing qualitative data (Guest *et al.*, 2012). Themes organise a group
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of repeating ideas, which allows researchers to answer the research questions (Vaismoradi *et al.*, 2016). There are numerous reported articles referring to thematic analysis agreeing that there is no right or wrong way to conduct it (Vaismoradi *et al.*, 2016). In this research, the analysis of the research interviews was conducted using Braun and Clarke's (2013) linear model for carrying out thematic analysis as adapted by Nikitas *et al.* (2018; 2019). This model includes six procedural steps: i) Familiarisation with the data; ii) Generation of initial codes; iii) Searching for themes; iv) Reviewing themes; v) Defining and naming themes; and vi) Producing the final report. This process was influenced by the presented conceptual framework, deductively informed by the literature review and guided by the authors' specific research interest.

3.3.2 Survey approach

A quantitative survey was employed to: i) capture the level of innovation applied during the delivery of medicines; and ii) identify the factors that influence positively or negatively the decision of hospital and community pharmacies to innovate. A mail type and a web type questionnaire survey were used for this research to raise the response rate and reduce the collection time (Groves *et al.*, 2011). Considering that the survey was distributed to professionals working within the PSC in the UK and Greece, two different versions were created to ensure that the respondents could accurately understand the survey and provide answers that best represent their views (Cha *et al.*, 2007). The questionnaire was initially developed in English and then translated to Greek. Particularly, the back translation technique was adopted, which involves two translation processes: i) initially the questionnaire was translated from the source language (English) into the target language (Greek) by a translator; then ii) the Greek version (target language version) was translated back into the English version (source language version) by another translator; and finally the two different versions were compared (Maneesriwongul and Dixon, 2004).

The respondents were asked questions related to factors supporting innovation (reduced time to respond to customer or supplier needs; improved staff communication; enhanced staff or patient satisfaction), factors preventing innovation (excessive perceived economic risks; direct

innovation costs too high; lack of finance), access to information, external/internal collaboration, innovation level regarding the use of technology and innovation level regarding the introduction of new/improved products/services. These particular topics clearly add to the innovation parameter in the present research, building on the results of the thematic analysis of the work's qualitative phase where the key elements of the downstream PSC delivery were first identified and contextualised. The questions employed in the survey used multiple-item and single-item Likert-type scales. The authors employed 5-point Likert scales with a neutral mid-point. According to Dawes (2008), this is the optimal choice; they are as precise as 7-point Likert scales, but less cognitively challenging. Please see Appendix 1 for the full version of the questionnaire and Appendix 2 for the measurement items for study constructs.

As a snowball sampling technique was used, using the nine interviewees as propagators of the survey participation call, and since the questionnaire was mainly distributed through mail accounts and web accounts, the actual response rate is difficult to indicate. This is one of the disadvantages of this distribution strategy, but with a sample so specific and confined this was the only viable approach. The final sample (N=130) consisted of 81 specialists working within the PSC in Greece and 49 specialists located in the UK. Table 2 summarises the sample size and its key characteristics.

Table 2: The sample size and characteristics

	National Context	Sample Size	Sample Characteristics				
			Working Experience		Educational Level		
			> 15 Years	< 15 Years	Professional Qualification	Bachelor's Degree	Postgraduate Degree
Total Sample	Greece + UK	130	68%	32%	18%	69%	13%
Greek Sample	Greece	81	62%	38%	6%	94%	-
UK Sample	UK	49	78%	22%	37%	36%	27%

Two types of statistical techniques were adopted: descriptive and regression analyses. A Linear Regression Analysis (LRA) was conducted to assess the relationships between all pairs of variables in the study (Gravetter and Wallnau, 2011) followed by a multi-group regression.

4. Findings - Qualitative and Quantitative Data Analysis

4.1 Describing the downstream delivery process: a qualitative approach

The qualitative data analysis highlighted key areas that describe the current pharmacy delivery practices in the UK and Greece, including: *Outbound operations (the supply routes)*, *Inbound operations (delivery processes)*, *inventory management and the perceived level of system wastage*. Table 3 presents these themes using raw quotes provided by the interviewees; care was taken to accurately present the most representative interviewee insights instead of centring this analysis on our own interpretations thus reducing analyst bias.

Table 3: The emerged themes with evidence from the interviews

Themes	Example quotations	
	Hospital pharmacies	Community pharmacies
Outbound operations (or 'supply routes')	<p>Three different supply routes</p> <ol style="list-style-type: none"> 1. Medication for general use (stored in the wards' cupboards) 2. Medication issued for a particular patient (stored in the box next to the patient's bed) 3. The discharged medication (used at home) <ul style="list-style-type: none"> • <i>"doctors on wards prescribe medication electronically [...] Subsequently, the prescription can be either checked by a pharmacist on the ward or in the dispensary and then we print it off and complete the prescription"</i> (1/UK) • <i>"we still deliver medication using a paper-based process. Electronic prescription has been introduced and even used in some hospitals but the problem that we face is that doctors do not have time to spend on electronic prescription"</i> (9/Gr) 	<p>One type of supply route</p> <ul style="list-style-type: none"> • <i>"our main concern is about the availability and quality of drugs [...], we can manage both of them quite well"</i> (3/UK) • <i>"it is a routine process [...] our only challenge is to understand what is written on the prescription [...]. The electronic prescription has solved this problem but we still have to decode some of them which are handwritten"</i> (8/Gr)
Inbound operations (or 'delivery processes')	<p>Hospital pharmacies in the UK and Greece tend to order the required products five days per week, twice a day.</p> <ul style="list-style-type: none"> • <i>"wholesalers deliver items twice a day, every day and we sometimes receive an order on Saturday morning [...], so we usually have ten or eleven deliveries from each wholesaler per week"</i> (1/UK) • <i>"the delivery process would depend on how frequently we need the products and the agreement that we have set up with our suppliers"</i>(7/Gr) • <i>"approximately 90 % of the required products are delivered through wholesalers, however, there are pharmaceutical companies that prefer to supply the required items directly to pharmacies"</i> (9/Gr) 	<p>Community pharmacies receive the majority of required products from one main wholesaler and some from pharmaceutical companies. Community pharmacies in the UK normally receive medicines two times per day and they can easily deal with an emergency because the warehouse is located close to them.</p> <ul style="list-style-type: none"> • <i>"community pharmacies in the UK tend to be big companies having many stores all over the country, such as Boots and Lloyds; they run their own warehouse, so they have better control of the products that they manage"</i> (3/UK) <p>Community pharmacists in Greece have their own store but they tend to cooperate; there are 27 organisations founded by a group of cooperative pharmacists which are responsible for the smooth</p>

	<ul style="list-style-type: none"> • <i>“hospitals sign up contracts with their suppliers, which enable them to receive the medicines at better prices and also build a relationship with them which, at some point, ensures the quality and on time delivery”</i> (4/UK) <p>Hospital pharmacies order the items using an online system.</p> <ul style="list-style-type: none"> • <i>“the information system that we use enables us to check our stock level, create the next order, calculate the cost and send the order to our suppliers”</i> (4/UK) • <i>“the information system enables us not only to check and order stock but also inform them about any type of changes, such as cost or stock changes”</i> (7/Gr) 	<p>and regular supply of pharmaceuticals and paramedical products to the pharmacies operating in the same geographical area - there are approximately 6,000 associate member pharmacies.</p> <ul style="list-style-type: none"> • <i>“we are quite satisfied with the foundation of such an organisation; it works like a wholesaler for us and we order more than 90% of the required medicines from it [...]we are able to receive items five or six times per day; we can have them within an hour of the order”</i>(6/Gr) <p>Community pharmacies in both countries order the required products using an online system that is similar to that used by the hospital pharmacies, albeit more developed.</p>
Inventory Management	<p>To ensure the availability of medicines and minimise the risk of them being out of stock, hospital pharmacies have an average of two weeks' stock and stock check them frequently.</p> <ul style="list-style-type: none"> • <i>“according to our national guidance, we have to store some medicines, such as some antidotes for poisoning [...], but generally we keep two weeks' safety stock”</i> (5/UK, 9/Gr) • <i>“we do stock check the whole stored supply during the year to minimise the risk of the medicines being out of date”</i> (7/Gr) • <i>“once the stock check has been done, if we discover that there are some short dated items we can swap them with other medicines from the Co-operative pharmacy; we have set up an agreement with the Co-operative pharmacy which helps us to reduce the waste of 'unused' medicines”</i> (1/UK). This type of agreement does not exist in the Greek system. 	<p>Community pharmacies in both countries do not tend to keep safety stock because they are able to order and receive medication immediately</p> <ul style="list-style-type: none"> • <i>“We just keep enough quantities of the medicines that we sell more frequently”</i> (8/Gr) • <i>“there is no need for keeping safety stock [...], we keep two days' stock to ensure that our customers are satisfied</i> (3/UK)
Perceived level of system wastage	<p>The level of wastage is very high and it mainly occurs at ward level.</p> <ul style="list-style-type: none"> • <i>“the ward staff has the responsibility to manage their own stock of medicines [...] considering that their main focus is to treat patients properly, they have limited time to focus on stock related issues, something that in general increases the level of wastage”</i> (9/Gr) • <i>“stock checking is not an essential part of the nursing role and</i> 	<p>The level of wastage is not particularly high.</p> <ul style="list-style-type: none"> • <i>“the level of wastage is low within the pharmacy because we do not really store products”</i> (8/Gr) • <i>“we are quite good in managing our products [...]; the information system that we use informs us about the level of stock that we have; there is a minimum and maximum level of stock and when it gets down to a</i>

	<p><i>they have not been trained to effectively manage stock rotation, hence stockpiling and obsolescence occurs” (4/UK)</i></p> <p>Discharge medication issued to wards can be reused.</p> <ul style="list-style-type: none"> • <i>“sometimes medication does not follow the patient; we do not waste these medicines; they are returned back to the pharmacy and are reused” (7/Gr)</i> • <i>“we supply approximately £30 million of medication per annum of which £36,000 per annum is returned and reused” (1/UK)</i> <p>On various occasions, medicines cannot be re-used.</p> <ul style="list-style-type: none"> • <i>“a lot of times patients bring their medication with them, if, according to their condition, this medication has to be changed, we are not allowed to use the previous one based on the national guidelines” (9/Gr)</i> • <i>“there is the guidance from the General Pharmaceutical Council which does not allow us to use any medication issued by a community pharmacy or another hospital [...], this is reasonable because we cannot attest the source and control of it” (1/UK)</i> 	<p><i>certain level that is the critical point where we have to re-order” (2/UK)</i></p> <p>The biggest amount of waste comes from patients</p> <ul style="list-style-type: none"> • <i>“patients have not been educated to bring their spare medication back to the pharmacy; they tend to keep it just in case they need it in the future [...] we are able to collect the unusable medication; there is a DOOP bin in each store where any patient returns or any out of date stock can go into. Subsequently, those medicines are collected and destroyed by the local authority” (3/UK)</i> • <i>“according to national guidance, each pharmacy has to display a bin for collecting the unused medication. On the one hand it is hard to persuade patients to bring back their spare medicines and on the other hand the local authority does not collect them often” (6/Gr)</i>
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4.2 Survey Analysis-Level of Innovation within the downstream domain of the PSC

With the development of an understanding about the key elements of the process from the qualitative phase, measuring the existing level of innovation and identifying the factors that support or prevent innovative programmes that can be applied within the downstream domain of the PSC through LRA, was the follow-up research step taken. The results of this analysis are presented in the following sub-section, testing three innovation-focused hypotheses as these have been developed by the authors' literature review, qualitative phase and their parallel research (Papalexi et al., 2020). The hypotheses endeavoured to investigate critical relationships between particular aspects of innovation as expressed by technology uptake and introduction of new/improved products and services and perceived innovation barriers and enablers.

Hypothesis 1 (H1): Reduced time to respond to customers/suppliers (a), improved staff communication (b) and enhanced staff/patients' satisfaction (c) are positively related to the innovation level regarding the use of technology (i) and the introduction of new/improved products/services (ii).

Hypothesis 2 (H2): Economic risk (a), cost of innovation (b) and lack of finance (c) are negatively related to the innovation level regarding the use of technology (i) and the introduction of new/improved products/services (ii).

Hypothesis 3 (H3): Access to information (a) and external/internal collaboration (b) are positively related to the innovation level regarding the use of technology (i) and the introduction of new/improved products/services (ii).

4.2.1 The study variables

The quantitative analysis contains 10 variables; each of which was operationalised on a 5-point Likert scale. The study variables are presented in Table 4. Variables 2-9 are the independent

variables for this study. The two dependent variables (10-11) are: the *innovation level regarding the use of technology* and the *innovation level regarding the introduction of new/improved products/services*. These are two diverse forms of innovation; however, as was apparent from the qualitative data analysis, there is no clear distinction between them, as input of technology could affect the service outputs. Table 4 also presents key descriptive statistics: means, standard deviations and correlations between the study variables. No concerns are raised regarding common method variance or multi-collinearity issues regarding the specific variables in the data set.

Table 4: Means, standard deviations and correlations between the study variables (N = 130)

	Mean	SD	1	2	3	4	5	6	7	8	9	10	11
1 Reduced time to respond to customers/suppliers	4.02	1.05	.270**	-									
2 Improved staff/patients communication	3.51	1.10	-.014	.383**	-								
3 Enhanced staff/patients satisfaction	3.88	1.01	.236**	.550**	.618**	-							
4 Economic risk	3.87	1.03	-.223*	.095	.029	.037	-						
5 Cost of innovation	4.03	.93	-.251**	.040	-.012	-.071	.759**	-					
6 Lack of finance	3.96	.99	-.292**	.023	.044	.018	.610**	.716**	-				
7 Access to information	3.59	.75	.076	.383**	.445**	.523**	-.059	-.167	-.087	-			
8 External/internal collaboration	3.58	.82	-.142	.182*	.290**	.275**	.112	.069	-.050	.284**	-		
9 Innovation Level- Technology	4.01	.85	.086	.269**	.107	.159	.015	-.050	-.083	.234**	.297**	-	
10 Innovation Level-New/improved products/services	3.51	.83	-.062	.147	.268**	.192*	-.198*	-.151	-.110	.299**	.283**	.437**	-

Note. ** p < .01, * p < .05

4.2.2 Linear Regression Analysis

The results of the LRA, a statistical method frequently used in health care research (e.g. Westrick and Mount, 2009; Boulet *et al.*, 2016), represent the best prediction of how the innovation level applied within the PSC can be influenced by the eight independent variables. Subsequently, a multi-group regression analysis will be presented, aiming to assess and compare the relationship among the study variables in the two different European contexts. Several researchers have adopted this approach when they attempt to compare diverse groups with small, in some cases, sample size (e.g., Esfahbodi *et al.*, 2016; Manning *et al.*, 2016).

Results in the Total sample: Innovation Level - Technology and New/improved products/services

According to Hypothesis 1, reduced time to respond to customers/suppliers (a), improved staff communication (b) and enhanced staff/patient satisfaction (c) were expected to relate positively to the innovation level regarding the use of technology (i) and the introduction of new/improved products/services (ii). Table 5 indicates that improved staff communication and enhanced staff/patient satisfaction were not significantly related to the innovation level regarding the use of technology and the introduction of new/improved products/services. Therefore, H1bi, H1ci, H1bii and H1cii have been rejected in the total sample. Reduced time to respond to customers/suppliers was significantly and positively related to the innovation level regarding the use of technology, but negatively related to the introduction of new/improved products/services. Based on this result, H1ai has been accepted and H1aai rejected in this case.

For Hypothesis 2 assumed that economic risk (a), cost of innovation (b) and lack of finance (c) are negatively related to the innovation level regarding the use of technology and the introduction of new/improved products/services (ii). Table 5 indicates that cost of innovation and lack of finance were not significantly related to the innovation level regarding the use of technology and the introduction of new/improved products/services. Therefore, H2bi, H2bii, H2ci and H2cii have been rejected in the total sample. Economic risk was significantly and negatively related to the innovation level regarding the introduction of new/improved products/services, but it was not related to the innovation level regarding the use of technology. Based on these results, H2aai has been accepted and H2ai was rejected for the total sample.

For Hypothesis 3 to be confirmed, access to information (a) and external/internal collaboration (b) would be positively related to the innovation level regarding the use of technology (i) and the introduction of new/improved products/services (ii). The results indicated that both variables were significantly and positively related to the innovation level regarding the introduction of new/improved products/services. Therefore, H3aai and H3bii have been accepted for the total sample. However, access to information has a non-significant while external/internal collaboration

has a significant and positive relationship with the innovation level regarding the use of technology.

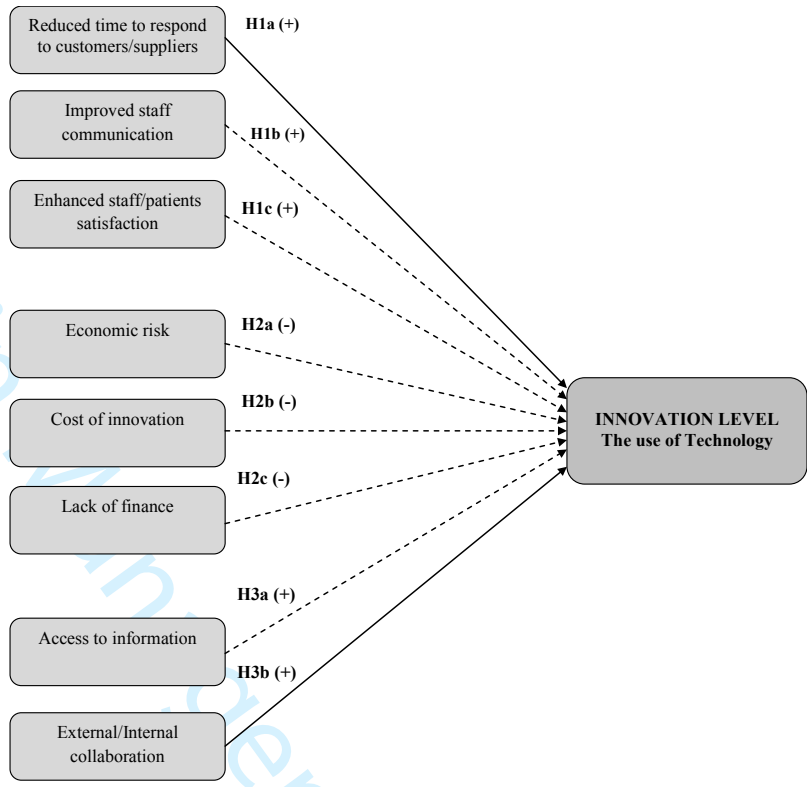
These results indicate the rejection of H3ai and the acceptance of H3bi in the total sample.

Table 5: Results of linear regression analysis: Innovation Level - Technology and New/improved products/services ($N = 130$)

Variables	Innovation Level-Technology		Innovation Level - New/improved products/services	
	β	p	β	p
Reduced time to respond to customers/suppliers	.240	.026	.048	.647
Improved staff communication	-.096	.399	.113	.312
Enhanced staff/patient satisfaction	-.076	.558	-.031	.809
Economic risk	.069	.600	-.258	.048
Cost of innovation	-.139	.371	.040	.792
Lack of finance	.045	.735	.027	.837
Access to information	.140	.185	.215	.038
External/internal collaboration	.284	.003	.221	.019

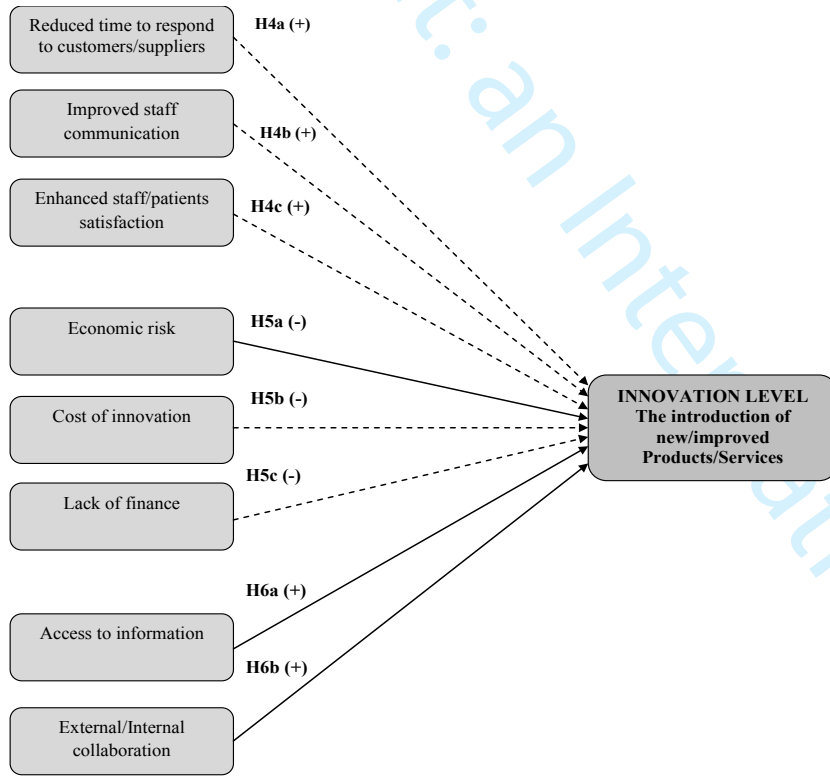
Results suggest that two factors, reduced time to respond to customers/suppliers and external/internal collaboration, play a significant role in positively influencing pharmacies, operating in both countries, to adopt innovative programmes, specifically through using technology. In addition, economic risk, access to information and external/internal collaboration are the factors that influence pharmacies' decision to introduce new or improved products and services. Figure 3 and Figure 4 below provide the visual representation of the significant and non-significant relationships in the total sample group.

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Note. Dashed arrows represent non-significant relationships

Figure 3: Results in the Total sample: Innovation Level – Technology



Note. Dashed arrows represent non-significant relationships

Figure 4: Results in the Total sample: Innovation Level - New/improved products/services

4.2.3 Multi-group Analysis

Table 6 presents the descriptive statistics (i.e. means, standard deviations and correlations among the study variables) referring to the multi-group analyses. The correlation matrix reported indicates the correlations between the study variables related to both the Greek and the UK sample.

Table 6: Means, standard deviations and correlations between the study variables in the multi-group analyses (GR, N = 81; UK, N = 49)

	GR		UK		1	2	3	4	5	6	7	8	9	10
	Mean	SD	Mean	SD										
1 Reduced time to respond to customers/suppliers	4.23	.96	3.65	1.09	-	.538**	.525**	.192	.310*	.361*	.484**	.011	.101	.046
2 Improved staff communication	3.50	1.10	3.53	1.10	.309**	-	.808**	-.049	.037	.076	.537**	.012	-.094	.159
3 Enhanced staff/patients satisfaction	4.06	.93	3.57	1.08	.515**	.521**	-	-.211	-.128	.041	.553**	.208	-.080	.173
4 Economic risk	3.69	1.08	4.16	.87	.154	.064	.269*	-	.812**	.528**	-.039	.019	.356*	-.191
5 Cost of innovation	3.85	.97	4.33	.77	.008	-.040	.051	.717**	-	.669**	-.029	-.027	.356*	-.246
6 Lack of finance	3.73	.99	4.33	.87	-.039	.024	.125	.607**	.704**	-	.129	-.246	.315*	-.156
7 Access to information	3.63	.78	3.51	.69	.318**	.401**	.508**	-.046	-.211	-.166	-	.193	.036	.419**
8 External/internal collaboration	3.49	.90	3.73	.64	.347**	.417**	.389**	.106	.055	-.041	.340**	-	.141	.153
9 Innovation Level-Technology	4.07	.89	3.92	.78	.352**	.217	.283*	-.101	-.191	-.235*	.319**	.380**	-	.199
10 Innovation Level-New/improved products/services	3.47	.95	3.58	.58	.232*	.316**	.244*	-.227*	-.146	-.122	.273*	.310**	.531**	-

Note. ** p < .01, * p < .05; Correlations below/above the diagonal refer to the GR/UK group

Results from the Greek and UK sample: Innovation Level - Technology and New/improved products/services

Results as shown in Table 7 state that, both in the Greek and UK samples, reduced time to respond to customers/suppliers, improved staff communication, enhanced staff/patient satisfaction, cost of innovation and lack of finance appeared to have no significant relationship with the innovation level regarding the use of technology and the introduction of new/improved products/services. According to Table 7, the relationship between external/internal collaboration and the innovation level regarding the use of technology might influence the Greek pharmacists' decision to innovate, while this was not the case regarding the UK sample. There is an indication suggesting that aspects of economic risk might act as a barrier to the introduction of new/improved products/services in the Greek delivery system, while this was absent in the UK group. Moreover, accessing information was considered an important element that might encourage UK pharmacists to introduce new/improved products/services, but this was not the case in the Greek sample. Finally, external/internal collaboration appeared to have no impact on decisions related to the introduction of new/improved products/services in both European contexts.

Table 7: Results of multi-group analysis: Innovation Level – Technology and New/improved products/services (GR, N = 81; UK, N = 49)

Variables	Innovation Level - Technology				Innovation Level - New/improved products/services			
	GR		UK		GR		UK	
	β	p	β	p	β	p	β	p
Reduced time to respond to customers/suppliers	.239	.058	.017	.932	.102	.426	-.068	.723
Improved staff communication	-.084	.516	-.138	.622	.128	.334	.079	.771
Enhanced staff/patient satisfaction	.100	.508	-.009	.977	.099	.526	-.166	.567
Economic risk	-.066	.675	.156	.536	-.381	.022	-.010	.967
Cost of innovation	-.150	.400	.089	.764	.123	.503	-.204	.481
Lack of finance	-.023	.886	.217	.333	.049	.768	-.032	.883
Access to information	.112	.385	.051	.784	.125	.347	.483	.011
External/internal collaboration	.276	.025	.188	.283	.194	.122	.082	.627

Results in the Greek and UK sample: Innovation Level - New/improved products/services

Overall, economic risk seems to play an important role in the Greek pharmacists' decision to introduce innovative products and services. Apparently, the current economic crisis seems to have affected the pharmacists' decision to innovate. This unpleasant situation may have made them more sceptical and cautious about undertaking such initiatives. However, developing external/internal collaboration has a positive effect on the use of technology in the Greek context. Besides, the accessibility to relevant information might influence the UK pharmacies' decision to introduce new or improved products and services. Hospital and community pharmacists in the UK tend to believe that access to required data, knowledge and information can guide them to successfully introduce new or significantly improved services and products.

5. Discussion

To provide clarity and structure for the discussion this section has been arranged around two core areas: i) Factors influencing the level of innovation within the downstream domain of the Pharmaceutical Supply Chain; and ii) Proposed Innovative programmes, which should be implemented to improvement of the downstream delivery of medicines.

5.1 Factors influencing the level of innovation within the downstream domain of the Pharmaceutical Supply Chain

From the data analysis, a better understanding of the level of innovation, regarding the use of technology and the introduction of new or improved products and services, applied in the UK and Greece, was achieved. Although Rowley *et al.* (2011), focusing on innovative interventions categorised these into two diverse types of innovation: i) technical innovation (e.g. Lai *et al.*, 2008)

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2 and ii) product/service innovation (e.g. Lewis *et al.*, 2010), Camison and Lopez (2010) argued that a
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4 clear distinction between them is not always possible.
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7 Within this study, pharmacists operating in both geographical contexts recognised that the
8
9 time to respond to customers and suppliers can be reduced by the use of technology (H1ai), this is
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11 something that is highly dependent on the knowledge and information sharing between the key
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13 stakeholders, as Kimpel (2013) and Pohjosenperä *et al.*, (2018) explained. Blackstone (2010)
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15 purported that the use of technology and especially Information Systems (IS) enhances supply
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17 chains' performance through creating net value, synchronising supply with demand and leveraging
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19 worldwide logistics. Particularly, as Forslund and Jonsson (2007) and Chowdhury and Quaddus
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21 (2016) indicated, an effective and efficient delivery process requires access to accurate information
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23 regarding product usage and inventory levels. However, Magal and Word (2011) explained that
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25 these data are often fragmented by functional silos. They analysed it further, saying that a number
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27 of functions within organisations are often less communicative and collaborative, which does not
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29 support information sharing. Considering the high complexity of the PSC system, sharing
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31 information and knowledge is considered a very challenging process for healthcare organisations
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33 (Danese, 2006; Narayanamurthy *et al.*, 2018). Indeed, although our participants revealed that they
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35 are quite satisfied with the software that they utilise to manage pharmaceuticals, they also stated
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37 that this is not an integrated system. The stakeholders involved within this process do not share the
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39 same IS, and so its capabilities are limited and focused only on internal practices. This can explain
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41 why pharmacists in both countries do not believe that the use of technology can improve their
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43 performance through enhancing the communication between them (H1bi) and their customers'
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45 satisfaction (H1ci).
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53 Hypothesis 1 (H1), which assumed that reduced time to respond to customers/suppliers (a),
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55 improved staff communication (b) and enhanced staff/patients' satisfaction (c) positively influenced
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57 the innovation level regarding the introduction of new/improved products/services (ii), was rejected.
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59 Rostamy-Malkhalifeh and Mollaeian (2012) supported that the main reason for introducing new or
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1 relatively improved products and services is related to customer and staff satisfaction. However,
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4 Simon *et al.* (2007) and Narayanamurthy *et al.*, (2018) found that healthcare organisations with
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6 strong hierarchical organisational systems have difficulties supporting new or significantly
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8 improved processes due to the current inefficiency of the system. Grol and Wensing (2004)
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10 supported this, explaining that disconnection between evidence and practice observed within the
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12 PSC has caused a slow uptake of innovation. The role of the physician as the main decision-maker
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14 (Bhakoo *et al.*, 2012) in conjunction with autonomy issues and general healthcare organisations'
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16 cultural barriers (Levenson *et al.*, 2008) appear to prevent the introduction of new or improved
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18 products and services. Healthcare personnel appear to be sensitised to changes, which means that
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20 they are more likely to perceive them as threat and react negatively (Burnes and Jackson, 2011).
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25 From the data analysis, it is apparent that pharmacists tend to not consider the economic
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27 aspects of innovation, partly because they are not fully involved in the decision-making process
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29 related to the adoption of innovation and also due to the lack of knowledge and information related
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31 to the cost of innovative initiatives (H2). Bubalo *et al.* (2013) and Archibugi *et al.* (2013) reported
32
33 that the cost of innovation and the lack of financial funds prevent innovation. In particular, Bubalo
34
35 *et al.* (2013) investigated the aspects of technology and its effect on medication errors. Although
36
37 they found that the application of Computerised Provider Order Entry (CPOE), Electronic Medical
38
39 Record (EMR) and other similar software for placing pharmaceutical orders electronically has
40
41 multiple benefits, the cost of implementing those types of technology were one of the limitations
42
43 (Shafique *et al.*, 2019). In addition, Davenport (2013) and Franco (2018), who also focused on the
44
45 financial aspects of innovation, suggested that organisations often hesitate to undertake an
46
47 innovative approach, fearing the economic risk associated with this type of initiative specifically
48
49 when attempts to be innovative fail. Considering that the cost of pharmaceuticals is too high
50
51 (Cherrett *et al.*, 2012), pharmacies do not consider that purchasing and maintaining this type of
52
53 technology requires huge investments. Wietholter *et al.* (2009) found that the cost of introducing,
54
55 implementing and maintaining IS is dependent on the organisation's size. Therefore, attempts to
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1
2 implement this type of technology in a hospital environment could be very costly. However, the
3
4 data analysis indicated that hospital pharmacists still do not consider this particular cost as a barrier
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6 to being innovative. On the contrary, more emphasis has been placed on selecting and adopting the
7
8 appropriate innovative approach to fit with the organisation's needs, which is revealed by the output
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10 related to hypothesis 3.
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14 The data analysis of the total sample appears to confirm the positive effect of external and
15
16 internal collaboration on innovation level regarding the use of technology (H3bi) and reject this
17
18 positive relationship between access to information and the innovation level regarding the use of
19
20 technology (H3ai). However, the total sample confirmed the positive relationship between access to
21
22 information and external/internal collaboration and the innovation level regarding the introduction
23
24 of new/improved products/services (H3aai and H3bii). Drucker (2014) and Papalexi *et al.* (2020)
25
26 suggested that the development of synergies and information sharing between stakeholders of a
27
28 supply chain enables organisations to successfully adopt innovative ideas and as a result increase
29
30 their performance.
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34
35 The participants in the Greek sample supported the assumed positive relationship between
36
37 the development of internal and external collaboration and the use of technology (H3bi); however,
38
39 the UK sample does not appear to believe that the development of collaborations enhances the use
40
41 of technology. This can be explained based on the existence of technology asymmetries observed
42
43 within the PSC (Archibugi *et al.*, 2013; Narayanamurthy *et al.*, 2018). Stakeholders involved within
44
45 the PSC appear to operate quite independently using technology, and in particular Information
46
47 Systems (IS), that fit within their organisational environment (Kim *et al.*, 2012; Chowdhury and
48
49 Quaddus, 2016). On the other hand, UK pharmacists emphasised more the importance of access to
50
51 information in introducing new or significantly improved products and services (H3aai), which is
52
53 not supported by the pharmacists operating in Greece.
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57
58 Finally, regarding the assumed positive relationship between the access to information and
59
60 the use of technology (H3ai), the data analysis indicated that pharmacies operating in both contexts

1 do not support it. Elements such as the centralised environment (Narayanamurthy *et al.*, 2018), the
2
3 limited involvement of pharmacists in the decision-making process (Kastanioti *et al.*, 2013; Altug
4
5 and Sahin, 2019) and the organisational culture (Black *et al.*, 2011; Dobrzykowski, 2019), have
6
7
8 been considered as barriers to implementing innovation.
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10 11 12 13 14 15 **5.2 Proposed innovative programmes to improve the downstream delivery of medicines**

16
17 The research findings analysed the Greek and UK healthcare organisations' environment in order
18
19 for the innovative programmes fitting within these contexts to be identified. Bamford *et al.* (2015)
20
21 suggested that the adoption of innovation tends to be dependent on organisational context and
22
23 characteristics, such as: the type of waste; needs and demands of stakeholders and functional rules
24
25 regarding legal context. The adoption of Lean and Reverse Logistics (RL) approaches could help
26
27 pharmacies to provide greater value to customers through more effective management and use of
28
29 their resources and capabilities, which would create competitive advantage (Martín-Peña and Díaz-
30
31 Garrido, 2008; Ferlie *et al.*, 2016). From the research, Lean and RL are still considered as moderate
32
33 innovations, (e.g. Arrighetti *et al.*, 2014) as their implementation does not require specific
34
35 equipment. However, constant small investments are needed to familiarise the stakeholders with the
36
37 particular tools and techniques (Papalexi *et al.*, 2015). By adopting those innovative approaches,
38
39 therefore, stakeholders do not perceive the change as a threat, as it is achieved through applying a
40
41 series of small adjustments (e.g. Burnes and Jackson, 2011; Papalexi, 2017).
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47
48 Particularly, RL practices could facilitate the management of reverse components of the
49
50 medicine delivery process, which would lead to a significant reduction in the level of wastage,
51
52 preventing a negative impact on the society (Xie and Breen, 2014). Tran *et al.* (2014) stated that
53
54 these products are produced in diverse forms and as a result, their cost and expiration dates vary. By
55
56 implementing Reverse Supply Chain Management (RSCM) within the PSC, a minimisation of
57
58 product waste and the associated cost could be achieved, which leads to a reduction in storage space
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1
2 and reduction of funds tied up in assets (Papalexi *et al.*, 2015; Chen *et al.*, 2019). As a result,
3
4 healthcare organisations would be able to meet the request of reducing spending on pharmaceuticals
5
6 and increasing the quality of healthcare services by applying return policies. The data collected
7
8 from this action could actively inform the supply and replenishment of medicines (Breen and Xie,
9
10 2015).
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12

13
14 Unfortunately, the current delivery system applied in both selected contexts does not
15
16 support such interventions. In particular, weak communication and limited knowledge and data
17
18 exchange between the PSC stakeholders act as barriers to applying RL. It is suggested that the
19
20 adoption of Lean approaches can overcome those obstacles, as these develop a continuous
21
22 improvement roadmap, which requires the contribution of all actors of the supply chain (e.g. Hayes
23
24 *et al.*, 2014; Govindan *et al.*, 2015; Papalexi *et al.*, 2020; Altug and Sahin, 2019). Interestingly,
25
26 Timmons *et al.* (2014), who examined aspects of Lean within a healthcare environment, found that
27
28 the level of engagement and enthusiasm was significantly higher, which indicates the acceptability
29
30 of such interventions. In addition, Hayes *et al.* (2014) suggested that patients' satisfaction and trust
31
32 regarding the occupational expertise can be increased within a Lean environment. The use of the
33
34 Lean tools and techniques, such as Just-In-Time (JIT) approaches, promote standardised processes
35
36 and facilitate the collection and sharing of relevant data (e.g. Gong *et al.*, 2014; Shafique *et al.*,
37
38 2019). Lean and RL approaches also need to be supported by Benchmarking and the application of
39
40 it can be beneficial for healthcare organisations aiming to improve their performance, as
41
42 Benchmarking provides information on how best innovative approaches can be implemented and
43
44 results realised (Adebanjo *et al.*, 2010). The data analysis revealed a partial use of IT systems by
45
46 pharmacies in both geographical areas; the need for compatible and integrated IT systems is
47
48 apparent in order for the PSC stakeholders to be able to capture, store and manipulate the large
49
50 volumes of data related to the use of pharmaceutical products (Feldman *et al.*, 2012; Raghupathi
51
52 and Raghupathi, 2014).
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Figure 5 presents the developed Innovative Pharmaceutical Supply Chain Framework (IPSCF). Particularly, the IPSCF suggests the adoption, development and implementation of Lean and Reverse Logistics (RL) practices, which are supported by integrated Information Technology (IT) systems, to optimise the medicines delivery process and improve the PSC's effectiveness and efficiency. The framework has the potential to act as guidance to pharmacies and healthcare organisations, directing them to develop supply chains strategies according to which medicines waste reduction and the enhancement of service quality can be achieved.

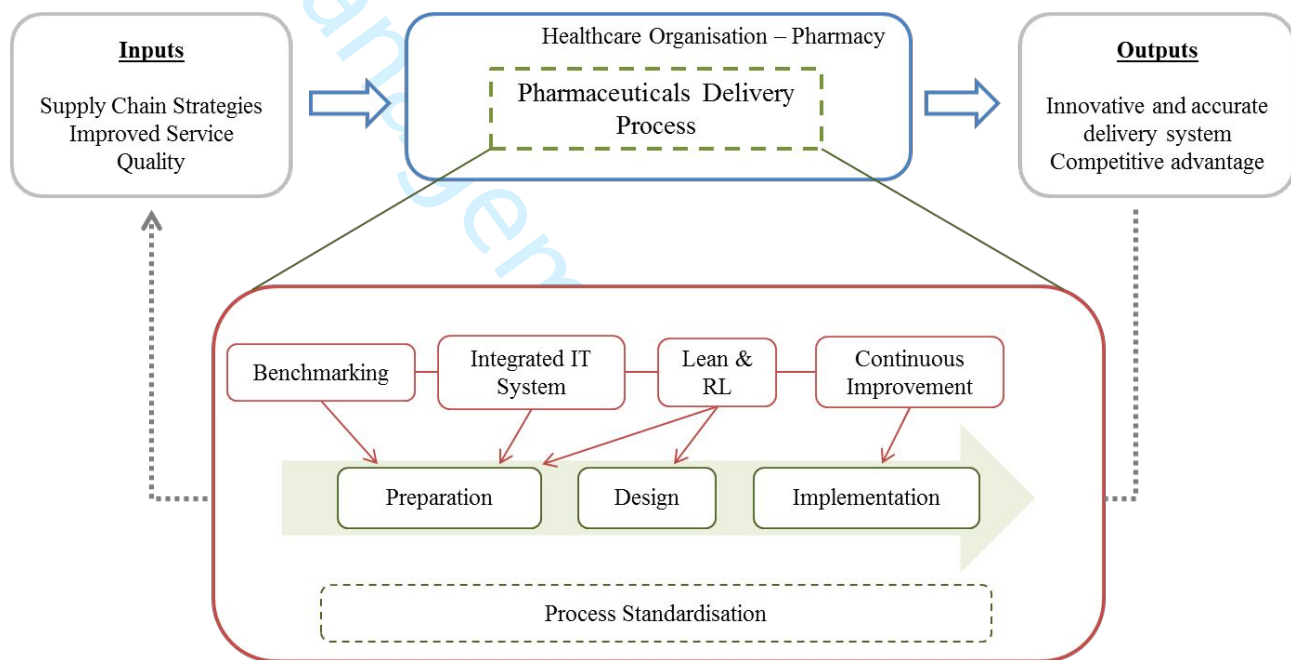


Figure 5: The Innovative Pharmaceutical Supply Chain Framework

Benchmarking can be used to collect relevant data and inform best practice and an integrated IT system utilised to speed up the delivery process. Perhaps more directly, and informed by this research, Lean and RL practices can be implemented to prepare and design an innovative, robust and accurate pharmaceutical delivery system, which leads toward continuous improvements (e.g. Arrighetti *et al.*, 2014; Shafique *et al.*, 2019). It supports the concept that by adopting best practices that have been successfully applied in a manufacturing setting, the delivery system can be enhanced in terms of quality (product and service quality), visibility (knowledge and information sharing),

1 speed (response to customers' and suppliers' needs) and cost (minimisation of cost and waste). The
2
3
4 IPSCF is tailored to the specific delivery practices undertaken within the downstream domain of the
5
6 PSC in the two selected European contexts: the UK and Greece. However, it is believed that it can
7
8 be adapted by the rest of the European countries as it has been apparent that the two study contexts
9
10 operate similarly. In addition, the benefits generated can be greater if the suggested framework is
11
12 implemented throughout the PSC as a whole.
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20 **6. Conclusions**

21
22 Although studies exist which explore PSC management, those that adopt a focused approach on
23
24 downstream PSC activity as a cross-case comparative analysis are rather limited. This study has
25
26 reviewed and extended knowledge in this area and thus offers an incremental and revelatory
27
28 contribution (Nicholson et al., 2018). The main areas where this research has potential implications
29
30 for supply chain theory and practice are the following:
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32

33
34 i) it adds a new dimension to the academic literature by investigating the subject of SCM,
35
36 considering both hospitals and community pharmacies operating in the UK and Greece; it extends
37
38 earlier work conducted by Bhakoo et al. (2012) on inventory management; Xie and Breen (2014)
39
40 and Breen and Xie (2015) on waste management; and Burnes and Jackson (2011) on change
41
42 management in healthcare. Furthermore, the focus of the study on country comparison answers the
43
44 call for research suggested by Bravo and Carvalho (2015), who looked at optimisation of supply
45
46 chains through return policies;
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49
50 ii) it contributes to the academic literature by exploring the downstream domain of the PSC that was
51
52 been far more scarcely discussed than the upstream (e.g., Danese, 2006; Narayana *et al.*, 2014);
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56 iii) it identifies the factors that could influence innovation adoption within the healthcare
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58 organisations, which matches Westrick and Mount's (2009) recommendations for further research,
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1
2 arguing that a combination of improvement approaches, such as Lean, with computerised methods
3
4 could be the basis for enhanced innovation uptake;
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6
7 iv) it addresses a critical issue for academics and practitioners, which is related to the challenge of
8
9 how healthcare organisations could be more productive, whilst using fewer resources (e.g. Mustaffa
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11 and Potter, 2009; Xie and Breen, 2012; Al-Balushi *et al.*, 2014; Papalexli *et al.*, 2019). This was
12
13 achieved by developing the Innovative Pharmaceutical Supply Chain Framework (IPSCF) (Figure
14
15 5), which suggests the implementation of Lean and Reverse Logistics (RL) practices for optimising
16
17 the downstream domain of the PSC, using the available resources and capabilities. The IPSCF
18
19 offers a new contribution to practice through providing a roadmap of how best healthcare
20
21 organisations could adopt innovation to improve the medicine delivery systems without increasing
22
23 their expenses. This conceptual model visualises the medicine delivery process, when Lean and RL
24
25 are implemented. It uses the benefits provided from them which improve the transportation process,
26
27 and presents the outputs that the organisations could claim. Although the recommended
28
29 improvements are based on theoretical evidence, it is believed that they could overcome the
30
31 identified issues and they would not disrupt current practices. Furthermore, those improvements
32
33 could support healthcare organisations to meet their goal of becoming world class institutes by
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35 promoting a team-work environment, enhancing their operational efficiency, setting up processes
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37 for continuous improvement and eventually gaining an advantage over their perceived competitors.
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44 The COVID-19 pandemic is a timely reminder that healthcare providers need to have well
45
46 designed and effective systems to be resilient, responsive and innovative when faced with threats.
47
48 Lack of access to critical equipment and medicines can be exacerbated by poor processes and
49
50 systems that are not streamlined or transparent (Foster & Neville, 2020). Pharmacy staff can be
51
52 provided with the necessary training to develop their skills in Lean techniques to improve their
53
54 processes and systems, identifying failure points and deficiencies, which can contribute to delays in
55
56 dispensing, medication errors and patient dissatisfaction. The return of medicines from patients and
57
58 safe disposal of medications takes place in both hospital and community pharmacy settings (in
59
60

1 hospital from wards - and in community pharmacy from patients or their representative). As the cost
2 attributed to waste medicines is high, staff can proactively address this through greater transparency
3 of stock allocation/rotation and storage facilities to identify problematic stockpiling, obsolescence
4 or incorrect practice e.g. leaving stock unrefrigerated rendering it non-viable. Community pharmacy
5 staff can also promote advocacy by educating and encouraging patients to return unwanted
6 medicines for safe disposal. The race for the COVID-19 vaccine is now a priority for government
7 bodies globally and the focus will then move to the vaccine supply chain. Innovative thinking
8 informed by key practices such as Lean and RL, is much needed and timely to help design strategies
9 to ensure that logistics into and within hospital/community pharmacies can support the robust
10 supply chain needed for vaccine distribution (United Nations Environment Programme, 2020) and
11 secure access to medicines in light of ongoing shortages (Hill, 2020).

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The introduction of a RL system to encourage the return and recovery of medicines for further use or safe disposal and equipment e.g. medical devices, for refurbishment/repair, can save hospitals money but also make products more accessible for patients (e.g. returned to pharmacy stock from wards). Such innovation in the PSC is, from an economic, social and environmental perspective, an example of good practice. In a world with finite resources it is perhaps logical that staff should be encouraged to be innovative and work together to design such systems, and to ensure that stock is well managed using both manual and inventory management systems. The identification of Reverse Logistics and Lean Champions to lead staff to implement new and adapted systems could facilitate engagement and sustainability.

It should be noted that this paper, despite its theoretical and empirical merits, does have some limitations. One of the major challenges the authors faced conducting the current study was related to accessing data. Considering that professionals working within the PSC have a relatively heavy workload, a number of the potential participants were reluctant to be involved in this research. In addition to this, the study focuses only on the downstream domain of the PSC, which excludes those specialists operating within the upstream and central PSC domain. Moreover, some

1 individuals were also excluded due to their limited knowledge of Operations Management (OM)
2 and Supply Chain Management (SCM) practices. The authors acknowledge that the quantitative
3
4 research findings, because of the limited total sample and the differences between the Greek and the
5
6 UK settings and sample sizes, might not be easily generalisable or transferable to a broader context.
7
8 It is recognised that the two-country sample used jointly may not be per se representative of a single
9
10 population or a whole sector. However, because of the systematic nature of the work that took place
11
12 involving among others comparisons with similarly positioned studies from the relevant literature
13
14 and combination with a qualitative analysis, the findings provide accurate indications of the
15
16 innovation opportunities reflecting and affecting the downstream PSC. In addition to this, the lack
17
18 of financial data available had an impact on the research's contribution to practice. Considering that
19
20 the main emphasis of healthcare organisations has been placed on reducing their drug spending, it is
21
22 believed that the collection of financial data would have added value to the current thesis.
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29 This paper has stated potential implications for supply chain theory and practice, and whilst
30
31 the research itself does provide insight into factors that might affect the pharmacies' innovativeness,
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33 concentrating on the whole PSC could add even more information to this important area. The
34
35 theoretical perspective of this study also generates another avenue of potential future research.
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37 Specifically, this would be to target and examine the performance of PSCs where innovative
38
39 approaches, such as Lean and RL practices, have been considered and implemented. As the current
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41 study has been focused on the delivery practices applied within two European contexts, researchers
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43 are encouraged to investigate the aspects of the PSC adopted across European boundaries.
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Appendices

Appendix 1: Survey instrument

Deployment of innovation within the PSC

Page 1: Welcome

I would like to invite you to take part in the study named above. Your response will contribute to a PhD project on deployment of innovative programmes within the Pharmaceutical Supply Chain.

Purpose of the survey: The purpose of this survey is to collect information about innovative programmes within the Pharmaceutical Supply Chain in the UK. There has been pressure on the NHS, and generally on healthcare organisations, to keep a tight rein on their drugs spending. The annual drugs bill in the UK is approximately £10 billion, which equates to about 10% of NHS expenditure, having risen 3.5% a year between 2007 and 2011 (McKee, 2012). Therefore, pharmacies tend to concentrate on innovative programmes to reduce waste and costs, while improving quality of services (Odier, 2010). Hence, the aim of the study is to explore the impact of innovation upon productivity and performance over the last five years.

Please respond to all questions (unless otherwise instructed) as this will allow comparisons to be made between respondents.

To encourage your participation in the survey a prize is being offered which is a 8.3" Tablet: Tesco hudl 2. The winner will be selected via a random computerised draw selection process which will be carried out the next working day after the relevant close date.

Definition of Innovation: Innovation, for the purpose of this survey, is defined as new or significantly improved products, services or processes used to produce or supply any products or services that the organisation delivers. The innovation (new or improved) must be new to the organisation, but it does not need to be new to the healthcare sector. Information Required: Section 1 - Innovation Activities; Section 2 - Context for Innovation; Section 3 - General Information.

I would be very interested to hear your experiences. Please help by filling in the relevant box; it should only take 10-15 minutes of your time. Your answers will be kept anonymous and strictly confidential. If you would like any further information or details of the study, please contact: Marina Papalexi via email: M.papalexi@hud.ac.uk

Thank you for your participation and support!

Note that responses are not saved until you have clicked on the CONTINUE button at the bottom of each page. You cannot return to review or amend a previous page.

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Page 2: Section 1 - Innovation Activities

The following questions are related to changes in organisation strategy and practices over the last five years; investments in current and future innovation and the introduction of new or improved products, services and processes.

This part of the survey uses a table of questions, view as separate questions instead?

1. To what extent the pharmacy has invested in any of the following, for the purposes of current or future innovation:

	Strongly Disagree	Disagree	No Opinion	Agree	Strongly Agree
Acquisition of advanced machinery, equipment and software for innovation:	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Computer hardware	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Computer software	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

This part of the survey uses a table of questions, view as separate questions instead?

2. For each of the main innovation related investments in question 2, please ESTIMATE the amount of expenditure. Where precise figures cannot be provided please give your best estimates

		£(annually)					
		0-5.000	5.000-10.000	10.000-15.000	15.000-20.000	More than 20.000	I do not know
10	Acquisition of advanced machinery, equipment and software for innovation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
15	Training for innovative activities	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

This part of the survey uses a table of questions, view as separate questions instead?

3. To what extent the pharmacy has introduced

		Strongly Disagree	Disagree	No Opinion	Agree	Strongly Agree
30	New or significantly improved products	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
35	New or significantly improved services/processes for delivering products	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

This part of the survey uses a table of questions, view as separate questions instead?

4. Please ESTIMATE the percentage of the organisation's total turnover from products and services/process that were:

		0%-10%	10%-20%	20%-30%	30%-40%	40%-50%	50%-60%	60%-70%	More than 70%	I do not know
49	New to your market	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
54	Significantly improved	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

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4 **Total turnover**

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10 Page 3: Section 2 - Context for Innovation

11 This part of the survey uses a table of questions, view as separate questions instead?

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14 5. To what extent the following factors were important in your decision to innovate in products,
15 services or processes
16
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	Not Important at All	Somewhat Important	Neutral	Important	Very Important
Improved flexibility of production or service provision	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Reduced time to respond to customer or supplier needs	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Improved staff communication	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Enhanced staff or patient satisfaction	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

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42 This part of the survey uses a table of questions, view as separate questions instead?

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45 6. To what extent information from each of the following sources was important to your
46 organisation's innovation activities
47

	Not Important at All	Somewhat Important	Neutral	Important	Very Important
Your organisation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Suppliers of equipment, materials, services	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

1					
2	or software				
3					
4					
5					
6	Patients or end users	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
7					
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9					
10					
11	Government or public research institutes	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
12					
13					

This part of the survey uses a table of questions, view as separate questions instead?

7. To what extent your organisations co-operated on any innovation activities with any of the following

	Strongly Disagree	Disagree	No Opinion	Agree	Strongly Agree
24					
25	Other healthcare organisations	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
26					
27					
28					
29	Suppliers of equipment, materials, services or software	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
30					
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33					
34	Patients or end users	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
35					
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37					

This part of the survey uses a table of questions, view as separate questions instead?

8. To what extent the following factors were important in constraining innovation activities

	Not Important at All	Somewhat Important	Neutral	Important	Very Important
46					
47	Excessive perceived economic risks	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
48					
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52	Direct innovation costs too high	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
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55					
56	Availability of finance	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
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Page 4: Section 3 - General Information regarding yourself

Finally, please answer the following questions related to yourself. This will allow the assessment of your organisation's environment. We would like to remind you that the survey is anonymous and the following data will only be used for conducting the investigation.

9. Please indicate your current residence

Greece

The UK

10. What is your job title?

11. What is your work experience with the organisation?

0-5 years

6-10 years

11-15 years

16-20 years

More than 20 years

12. What is your highest level of educational qualification?

High school

College diploma

Professional qualification

Undergraduate degree

Postgraduate Master's degree

PhD

13. In the box below, please write any additional comments that you would like to make

Please submit your contact information below to enter to win the prize

14. E-mail address

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More info



Page 5: Final Page

Thank you for completing this survey.