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# Is high soleus muscle activity during the stance phase of the running cycle a potential risk factor for the development of medial tibial stress syndrome? A prospective study

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## ABSTRACT

The aim of this study was to assess the impact of lower leg muscle activity during the stance phase of running on the development of medial tibial stress syndrome (MTSS). In 123 healthy participants ( $18.2 \pm 0.8$  years), dynamic and static foot posture, and soleus and tibialis anterior muscle activity during the stance phase of running were measured before a 17-week track- and field-course. After the course, MTSS was identified in 20.5% of the participants. MTSS participants have a higher body mass ( $ES = 1.13$ ) and body mass index (BMI) ( $ES = 1.31$ ), lower previous vigorous physical activity level ( $ES = 0.84$ ) and  $VO_{2max}$  ( $ES = 0.61$ ), greater dynamic foot pronation ( $ES = 0.66$ ), higher soleus peak EMG amplitude during the absorption ( $ES = 0.60$ ) and propulsion phases ( $ES = 0.56$ ) of running, and previous history of MTSS ( $OR = 6.38$ ) ( $p < 0.05$ ). Stepwise logistic regression showed BMI, dynamic foot index, soleus peak EMG amplitude during propulsion, history of MTSS and previous experience of vigorous physical activity were predictors of MTSS. The model predicted 96.6% of the healthy participants and 56.5% of the MTSS participants and correctly classified 88.4% of overall cases. Coaches and sports-medicine professionals that screen for injury risk should consider adopting a comprehensive evaluation that includes these parameters.

## ARTICLE HISTORY

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## KEYWORDS

Shin splint; injury-prevention; predicting injury; running; muscle activity; electromyography

## Introduction

Medial tibial stress syndrome (MTSS) is defined as exercise-induced pain along the posteromedial border of the distal two-thirds of the tibia that occurs during or after activity and can be diagnosed by palpation of this area (Winters et al., 2018), where compartment syndrome or stress fracture is excluded. MTSS is a common overuse condition associated with the weight-bearing activity (Winters et al., 2016). The prevalence of MTSS in runners is somewhere between 13.6% and 20% (Lopes et al., 2012) and accounts for up to 60% of lower limb injuries (Couture & Karlson, 2002). MTSS may limit participation in sports and recreational activities. Moreover, MTSS has a high recurrence rate (Yates & White, 2004) and is difficult to treat. Therefore, prevention of MTSS is crucial.

Although the characteristic signs and symptoms of MTSS are well established, there is disagreement in the literature regarding the aetiology of MTSS (Alfayez et al., 2017). There are two prevailing pathophysiological theories for MTSS (Bouche & Johnson, 2007; Tweed et al., 2008). The tibia fascia-traction theory (TFTT) suggests that muscles apply too much of a traction force on the tibia and its periosteum (Bouche & Johnson, 2007), and the bone stress reaction theory (BSRT) suggests that bone remodelling to repetitive stress is inadequate (Tweed et al., 2008).

Lower leg muscles play a crucial role in controlling foot flexibility and rigidity during foot rollover (Murley et al., 2009),

and are considered as a prerequisite to absorb forces and protect bones of the lower limb from excessive shock during weight-bearing activities (Naderi et al., *in press*). In addition, foot pronation is a well-known risk factor for MTSS (Becker et al., 2018; Newman et al., 2013) that results in a medial shift of the centre of pressure (COP) under the foot during the stance phase of running (Becker et al., 2018; Naderi et al., 2019). This increased pronation may cause a higher activity of tibialis anterior (TA) and soleus (SO) muscles to minimize excessive pronation (Hunt & Smith, 2004; Murley et al., 2009). Despite the protective role of these muscles, their increased and longer duration of activity may increase the strain in the tibial fascia and/or disrupt bone remodelling through increased strain of the cortical bone (Milgrom et al., 2007).

In line with the above suggestion, it has been shown that increased TA muscle activity during manual muscle tests in people with MTSS causes a pain characteristic of MTSS (DeLacerda, 1980). Similarly, it has been shown that large and long duration of traction forces associated with over-activity of the SO muscle may also result in severe strains to the distal third of the posteromedial tibia (Beck & Osternig, 1994; Brown, 2016; Stickley et al., 2009). If, without proper recovery, this is repeated over and over again during running it may ultimately lead to MTSS. However, these were retrospective studies in individuals with MTSS, and one can therefore not conclude as to the cause or effect of increased TA or SO activity on the

75 development of MTSS. To evaluate whether increased TA or  
 80 SOL activity indeed are risk factors for MTSS, prospective studies are needed (Becker et al., 2018). The purpose of the current study, therefore, was to compare prospectively TA and SO muscle activity during running between university runners who developed MTSS and those who did not. In addition, we sought to determine whether TA and SO muscle activity predicted which university runners developed MTSS. We hypothesized that compared to controls, university runners who developed MTSS demonstrate increased TA and SO muscle activity during running.

## Methods

### Participants

One hundred twenty-three healthy students (20–30 years old) were recruited in September – December 2016 (n = 25), January – May 2017 (n = 30), September – December 2017 (n = 33), and January – May 2018 (n = 35), and participated in our study after providing written informed consent. All participants were first-year bachelor's degree physical education students, who were active in running sports as the main course of their study. Their semester programme consists of four different sports courses such as running (sprint and distance), basketball, handball, and indoor soccer for approximately 12 hours per week. All procedures were approved by the Institutional Review Board of Shahrood University of Technology and were in accordance with the Declaration of Helsinki. Inclusion criteria were being between the age of 20 to 30 years and participation in >90% of sessions of our study. Participants with a current or history of lower limb pain, ache or soreness within the last 6 months, a history of lower limb surgery, a congenital deformity of the lower limb and/or an obvious leg-length discrepancy were excluded. Therefore, all participants were free of lower limb musculoskeletal injuries (including MTSS) at the time of enrolling in our study, but they may have had this problem 6 months before.

### Procedure

Data collection took place during 17 weeks in a research laboratory before the start of each of the respective athletic activities. All participants completed a questionnaire to obtain the age, limb dominance, running sport experience (number of sessions in a week and duration of running per week), and foot orthoses or tape use that was performed by a sport science specialist. Before participating in our study, participants underwent a medical examination performed in a clinical physiotherapy clinic by a sport physiotherapist. This examination also involved questions regarding the previous history of lower-extremity injury or pain, history of MTSS, and site of symptoms. In a face-to-face interview, the Iranian version of the international physical activity questionnaire (IPAQ) was used to assess the physical activity (PA) levels of each participant (Moghaddam et al., 2012). The total weekly number of PA minutes was calculated for the following activities: vigorous (heavy lifting, digging, aerobics, or fast bicycling), moderate (e.g., carrying light loads, bicycling at

a regular pace, or doubles tennis), and walking within the domains of occupation, transportation, housework/gardening and leisure-related activities. Then, total reported duration engaged in each PA was multiplied by the corresponding value of metabolic equivalent (MET; i.e., the ratio of work metabolic rate to the standard resting metabolic rate) to calculate MET-h per week for each level of PA. In addition, VO2max was estimated from a submaximal 1-mile track jog that was conducted before the start of the academic course as follows:

$$2VO_{2max} = 1002.5 + 82.344 \cdot (2Sex)^2 - 0.1636 \cdot (2BM)^2 - 12.438 \cdot (2Time, min \cdot mile - 1)^2 - 0.1928 \cdot (2HR)^2,$$

where sex is 0 for women and 1 for men, BM is body mass in kg, and HR is heart rate. This test has been shown to provide a valid measure of aerobic fitness of college-aged individuals (George et al., 1993). Anthropometric data such as height, mass and BMI were recorded. A digital scale (SECA 760, Vogel & Halke GmbH & Co., Hamburg, Germany) was used to measure the body mass to the nearest 0.1 kg and height was measured to the nearest 0.1 cm. The body mass index (BMI) was calculated as body mass · height<sup>-2</sup> (kg · m<sup>-2</sup>).

### Dynamic and static foot posture measurement

Dynamic and static foot posture were evaluated using the dynamic arch index (DAI) and foot posture index (FPI) during running. The DAI is the ratio of the midfoot contact area relative to the whole footprint area excluding the toes (De Cock et al., 2006). For calculating this index, total footprint length, except the toe print is measured from the centre of the heel to the small toe's tip and is divided into three equal halves. The middle third area divided by the total area gives the arch index (DAI =  $\frac{B}{A+B+C} \times 100$ ) (Figure 1). A high ratio indicates higher foot pronation;  $\leq 21\%$  high arch, 21% – 26% normal arch and  $\geq 26\%$  low arch (Cavanagh & Rodgers, 1987). The dynamic pressure distribution during running trials was assessed using a force plate (RsScan International, Paal, Belgium, 40 × 100 cm, 8192 sensors, 253 Hz) that was placed in the middle of a 12-m-long runway (Naderi et al., 2019). The RS scan system was calibrated according to the guidelines of the manufacturer before each session. The FPI is a clinical method to quantify the degree to which a foot is pronated or supinated. FPI consists of six criterion-based observations: (1) talar head palpation, (2) curvature at the lateral malleoli, (3) inversion/eversion of the calcaneus, (4) talonavicular bulging, (5) congruence of the medial longitudinal arch, and (6) abduction/adduction of the forefoot on the rare-foot. Each observation was scored on a 5-point Likert-type scale (from –2 for clear signs of supination to +2 for clear signs of pronation) that was summed to provide a quantification of foot posture in the 3 cardinal body planes. The final score ranged from –12 to +12. FPI scores of –12 to –6 were considered highly supinated, –5 to –1 considered supinated, 0 to 5 considered normal, 6 to 9 considered pronated, and >10 considered highly pronated (Redmond et al., 2006). To eliminate inter-rater bias, the same investigator conducted all physical examinations. To minimise any order-bias of the

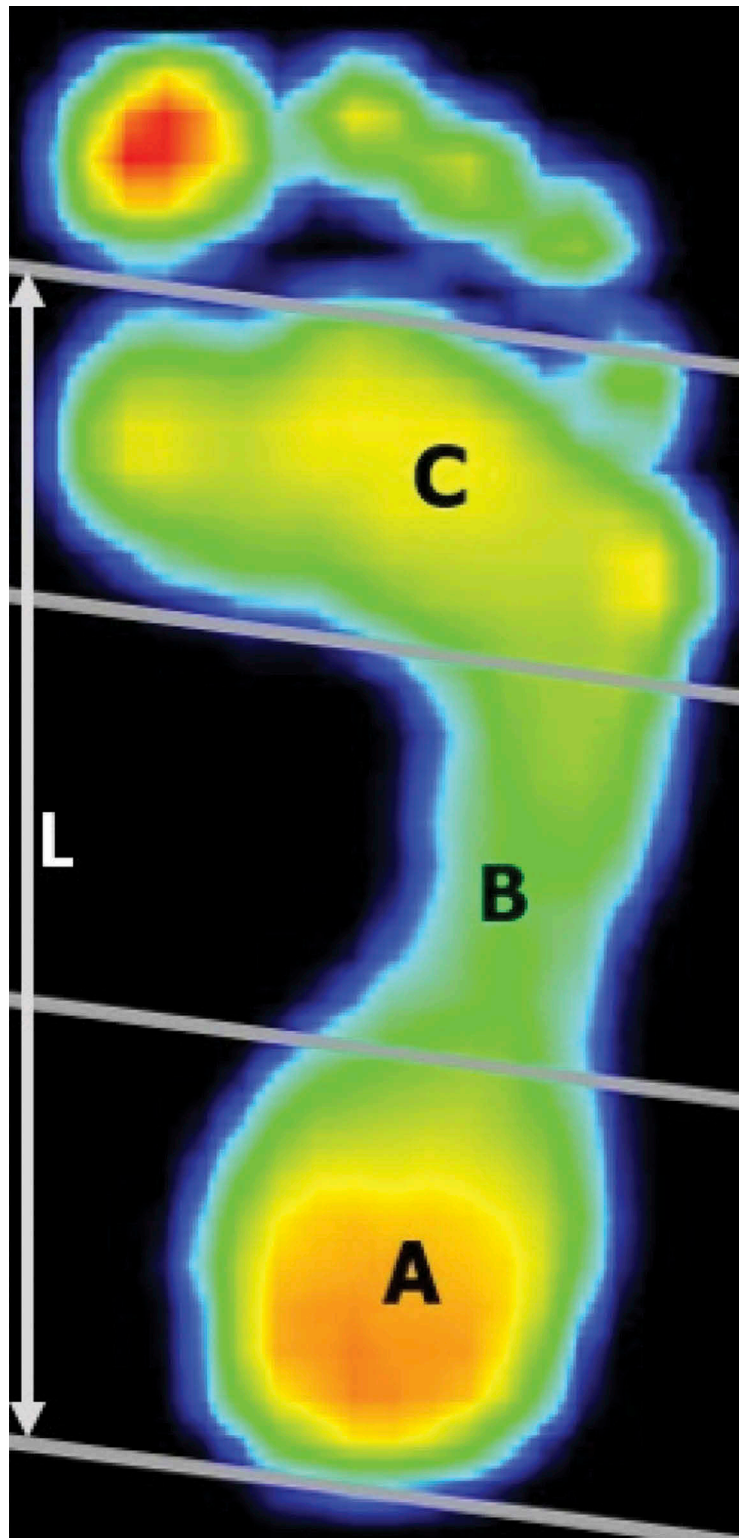


Figure 1. Dynamic arch index, A – forefoot, B – midfoot, C – rearfoot, L – length of the foot. Dynamic arch index =  $\frac{B}{A+B+C} \times 100$ .

three physical examinations, the order was randomised by the throw of a dice.

#### EMG measurement

185 Measurements of muscle activity were performed for both limbs during a single session at the start of the academic-semester (running course). An experienced certified sport

science specialist conducted the EMG measurements of the tibialis anterior (TA) and soleus (SO) muscles. The EMG data were sampled using a portable EMG system (MT8 Telemetry system; MIE Medical Research Ltd., Leeds, UK) at a sample rate of 1000 Hz, amplified with a gain 4000, bandwidth of 20–500 Hz, common mode rejection ratio of >100 dB. A pair of pre-gelled Ag/AgCl surface electrodes (circular shape with



195 10 mm diameter) were placed parallel to the muscle belly with  
20 mm inter-electrode distance. To archive acceptable impe-  
dance level before placement of the electrodes, the skin over-  
lying the corresponding muscle bellies was gently shaved,  
abraded, and cleaned with alcohol (70% Ethanol-C<sub>2</sub>H<sub>5</sub>OH)  
200 according to the SENIAM recommendations (Table 1). The  
cables and amplifiers were taped to the skin to minimize move-  
ment artefacts. A single electrode (ground electrode) was  
placed over the patella. All clinical assessments took place at  
sport rehabilitation lab of Shahrood University of Technology.

205 A maximum voluntary isometric contractions (MVIC) against  
a fixed load, comprised of a gradual and continuous 2-s build-  
up followed by a maximum 4-s effort, were used to obtain the  
maximal EMG. The maximal EMG was measured in a 600-ms  
window in the middle of the plateau and the average root  
210 means square (RMS). Three consecutive maximum efforts sepa-  
rated by a 2 min recovery period were undertaken and the  
largest RMS of the three trials was used as the maximal EMG.

After assessing the maximal EMG, the participant performed  
a number of practice trials to become familiar with the test  
215 procedures. To control for the effects of running speed on muscle  
activity (Kyröläinen et al., 2005), the participants ran at a speed of  
6 mph ± 5% over a 15-m indoor runway, monitored by two sets  
of infrared photocells. Once the participants indicated they were  
comfortable with the procedures and the EMG device, EMG data  
220 were also collected during running. The RMS of all EMG data  
were normalised to the RMS of the EMG signal during an MVIC.

Participants completed three running trials and to ensure the  
running velocity was constant, only the third or fourth stride of  
each trial, depending on the quality of the footswitch signal, was  
225 chosen for analysis. Circular force-sensitive resistors (footswitch)  
with a 13-mm diameter (Foot Switch, Kissei Comtec, Nagano,  
Japan) were used to measure the temporal characteristics of the  
running cycle, defined as one heel strike to the next one with  
the same foot. The resistors were placed on the plantar surface  
230 of the interphalangeal joint of the hallux and the most posterior  
plantar aspect of the calcaneus to record the timing of heel  
contact, toe contact, heel off and toe-off (Scott et al., 2012).  
According to (Lohman Iii et al., 2011), the running cycle was  
divided into a stance (when the footswitches had contact with  
235 the ground) and a swing (when the footswitches did not have  
contact with the ground) phase. The stance phase of the run-  
ning cycle was subdivided into absorption and propulsion  
phases. The period between first ground contact of the foot-  
switch under the heel until the end of ground contact was  
240 defined as the absorption phase. The propulsion phase was  
defined as the period between the loss of ground contact of  
the footswitches under the heel till the footswitches under the  
hallux leave the ground (Lohman Iii et al., 2011).

245 Raw EMG data from the MVICs and running trials were  
smoothed using a 50-ms moving window RMS algorithm.  
EMG data were quantified as the RMS values using MYO-DAT

5.0 EMG analysis software® (MIE Medical Research Ltd, Leeds,  
UK) according to the following equation:

$$RMS\ value[I] = \sqrt{\frac{\sum_{i=n}^{n+N-1} |Data_{Raw}[i]|^2}{N}}$$

where I = index of RMS data; i = index of raw data;  
N = number of data points in RMS calculation; and n = [1, 250  
N + 1, 2 N + 1, ...]. For example, our data sampling frequency  
was 1000 Hz, and with an averaged 50-ms data period, then  
N = 20. EMG normalization was performed by dividing each  
EMG data point to the EMG data during the MVIC of the  
255 corresponding muscle. EMG data were time-interpolated over  
a time base with 101 points for individual running cycles.

### Follow-up

After the initial data collection, the participants were followed for  
17 weeks. The amount of extramural (physical activities beyond  
260 sports lessons at the university) and non-supervised physical activ-  
ities were registered daily in an activity diary (pre-printed form)  
and included the type and duration of the activity. Participants  
were asked to report any tibial pain to the class athletic trainer. If  
they reported any tibial pain, they were directed to the sport  
265 physician to diagnose the presence or absence of MTSS. For this  
study, MTSS was defined as pain experienced along the poster-  
omedial border of the tibia during exercise, and not pain caused  
by ischaemic disorders or stress fractures (Yates & White, 2004).  
Participants were classified with MTSS if they fulfilled the following  
270 criteria and the absence of other symptoms of exercise-induced  
leg pain (Edwards et al., 2005; Yates & White, 2004):

- Pain was induced by exercise and lasted for hours or days  
after exercise
- Pain was located in the distal half of the posteromedial  
275 tibia and covered an area with a length of more than 5 cm
- Palpation of the tibial posteromedial border induced dif-  
fuse discomfort that was restricted to this area (Naderi  
et al., 2019)

Participants were considered free from MTSS if any signs of cramp,  
burning pain, paraesthesia or compression in the lower leg, char-  
280 acteristic of chronic compartment syndrome, were present.

Based on the reporting of pain and the diagnosis by a sport  
physiotherapist with 12 years' experience, participants were  
divided into two groups: an MTSS group (23 students who  
285 developed MTSS) and a CON group (89 students who did not  
have any lower-extremity overuse injury). For students that  
developed unilateral MTSS, only the painful lower-extremity  
data were used. For bilateral MTSS, the most painful side (as  
determined by visual analog scale) was used in the statistical  
290 analysis. The percentage of non-dominant/dominant legs in the  
CON group was matched with the percentage of non-dominant  
/dominant legs in the MTSS group by creating a similar ratio  
among the participants in the CON group and MTSS group.

### Data analysis

SPSS statistical software (version 18.0, SPSS Inc., Chicago, IL,  
295 USA) was used to perform all statistical analyses. The Shapiro-

**Table 1.** Location of EMG electrodes according to the SENIAM recommendations on the tibialis anterior (TA) and soleus (SO) muscles.

|    |  |
|----|--|
| TA | approximately 1/3 of the distance from tip of the fibula to the tip of the medial malleolus          |
| SO | placed at 2/3 of the line between the medial condyle of the femur to the tip of the medial malleolus |

Wilk test was used to assess the normality of continuous variables. MTSS participants were compared with CON participants using independent t-tests for continuous dependent variables and  $\chi^2$  tests for discrete dependent variables. The effect size of Cohen's d (ES) was calculated for all continuous variables and Odds Ratios (ORs) for discrete dependent variables. Then, to avoid multicollinearity a bivariate correlation was conducted among dependent variables prior to performing regression analysis. If two or more variables correlated highly ( $r > 0.6$ ), one of the variables was removed from the model. Then, a multivariate analysis was performed using forward stepwise conditional logistic regression to determine the major risk factors for MTSS. Variables were excluded from the analysis if the correlation with MTSS risk had a  $p \geq 0.10$ . The ORs with 95% Confidence Intervals (CIs) of these variables were calculated. The Hosmer-Lemeshow goodness-of-fit test was used to evaluate the model's fit. The significance level was set a priori at  $p < 0.05$ .

## Results

Of the initial 123 participants that completed the survey and physical examination, 112 (92.5%) participants were included in the data analysis (Table 2). During the 17-week follow-up period, 23 students (20.5%) developed MTSS. Eleven (8.9%) developed other lower-extremity injuries and were excluded from the comparison. Two (1.6%) participants in the MTSS group and nine (7.3%) in the CON group suffered from overuse injuries such as Achilles tendinopathy and plantar fasciitis, and acute injuries such as adductor and hamstring strains or ankle sprains (Table 2).

As shown in Table 2, there was no significant difference in the incidence of MTSS between women (incidence rate = 22.95%) and men (incidence rate = 17.65%) ( $\chi^2 = 1.4$ ,  $p < 0.24$ ). There were also no significant differences between the CON and MTSS group concerning age and height ( $p > 0.05$ ), but the body mass ( $p < 0.001$ , ES = 1.13) and BMI ( $p < 0.001$ , ES = 1.31) were higher in the MTSS than CON group. The  $VO_{2max}$  of MTSS participants was lower than that of the CON men and women ( $p < 0.01$ , ES = 0.61). The MTSS group had also less vigorous physical activity ( $p < 0.001$ , ES = 0.84) than the CON group, but there was no significant difference between groups for walking and moderate physical activity ( $p > 0.05$ ; Table 2). Mean DAI score in the MTSS participants was higher than that of the CON group ( $p < 0.01$ , ES = 0.66), but there was no significant difference between groups in the FPI score ( $p > 0.05$ ). The MTSS group was more likely to have a history of MTSS ( $p < 0.001$ ) and to use foot orthoses ( $p < 0.04$ ) than the CON group participants, but there was no significant difference between groups in lower-extremity injury ( $p > 0.10$ ) and supplements use ( $p = 0.054$ ) (Table 2).

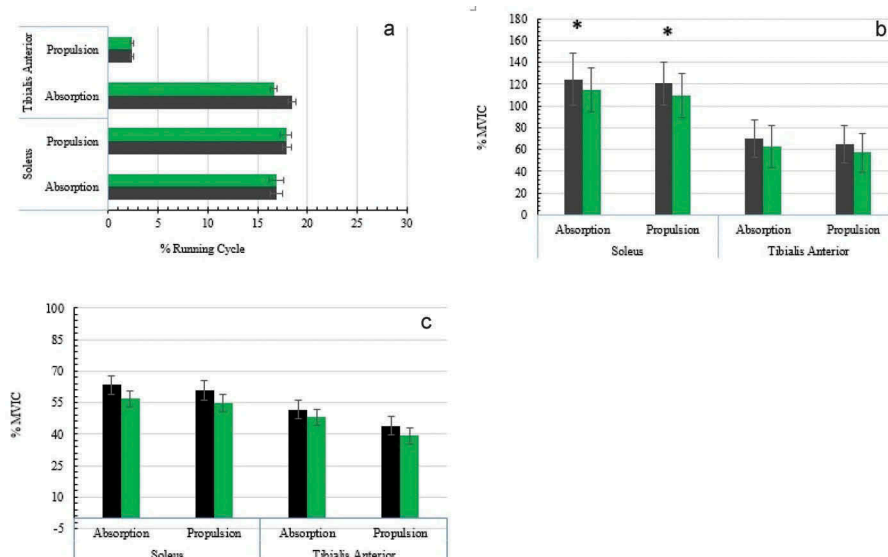
Comparisons of EMG variables between the MTSS and CON groups are presented in Figure 2. No significant differences in time of peak RMS ( $t = 1.1$ ,  $p = 0.27$ ; ES = 0.30 and  $t = 0.27$ ,  $p = 0.78$ ; ES = 0.12), peak RMS ( $t = 1.7$ ,  $p = 0.1$ ; ES = 0.39 and  $t = 1.8$ ,  $p = 0.1$ ; ES = 0.43), and mean RMS ( $t = 1.4$ ,  $p = 0.2$ ; ES = 0.33 and  $t = 1.8$ ,  $p = 0.1$ ; ES = 0.42) of the EMG were detected for the TA during the absorption and propulsion of running, respectively. For SO, the peak RMS of the EMG, however, was higher in the MTSS than the CON group during the absorption ( $t = 2.6$ ,  $p = 0.01$ ; ES = 0.60) and propulsion ( $t = 2.4$ ,  $p = 0.02$ ; ES = 0.56) phase of running. However, the time of peak ( $t = 0.40$ ,

Table 2. Participant characteristics.

| Variables  | MTSS<br>(n = 23) | CON<br>(n = 89) | Mean inter-group difference (95%CI) | t/ $\chi^2$ <sup>a</sup> | p-value | Effect size<br>(Cohen's d/Odds ratio) <sup>b</sup> |
|--|------------------|-----------------|-------------------------------------|--------------------------|---------|--|
| Sex (male/female)  | 9/14             | 42/47           |                                     | t = 1.4                  | 0.24    | OR = 0.72  |
| Age (y)  | 23.1 ± 2.2       | 22.9 ± 2.1      | 0.3 (−0.7 to 1.3)                   | t = 0.3                  | 0.75    | d = 0.14   |
| Mass (kg)  | 72.0 ± 8.6       | 64.6 ± 7.3      | 7.3 (3.8 to 10.9)                   | t = 4.1                  | 0.001   | d = 1.13   |
| Height (cm)  | 172 ± 4          | 174 ± 6         | −2 (−2.9 to 2.4)                    | t = 0.5                  | 0.64    | d = 0.34   |
| Body mass index (kg · m <sup>−2</sup> )                  | 21.5 ± 2.3       | 24.0 ± 3.0      | 2.5 (1.4 to 3.7)                    | t = 4.4                  | 0.001   | d = 1.31   |
| $VO_{2max}$ (mL · kg <sup>−1</sup> · min <sup>−1</sup> ) | 44.6 ± 5.0       | 47.9 ± 5.7      | −3.4 (−6.0 to −0.8)                 | t = 2.59                 | 0.01    | d = 0.61   |
| Walking (METs-h/week)                                    | 21.6 ± 2.9       | 22.8 ± 2.6      | −1.2 (−2.5 to 0.01)                 | t = 1.9                  | 0.08    | d = 0.44   |
| Moderate PA (METs-h/week)                                | 17.1 ± 4.9       | 16.9 ± 5.0      | 0.22 (−2.1 to 2.5)                  | t = 0.19                 | 0.9     | d = 0.05   |
| Vigorous PA (METs-h/week)                                | 17.1 ± 6.7       | 23.5 ± 6.7      | −6.5 (−9.6 to −3.4)                 | t = 3.9                  | 0.001   | d = 0.84   |
| Previous sport activities per week (min)                 | 82.4 ± 17.4      | 103.1 ± 19.2    | −20.6 (−29.4 to −11.9)              | t = 4.7                  | 0.001   | d = 1.04   |
| DAI (%)  | Mean ± SD        | 0.27 ± 0.05     | 0.24 ± 0.04                         | t = 2.6                  | 0.01    | d = 0.66   |
|  | Count n (%)      |                 |                                     | $\chi^2 = 8.2$           | 0.02    | -  |
|  | Low              | 10 (43.5)       | 16 (18)                             | -                        | -       | -  |
|  | Normal           | 10 (43.5)       | 66 (74)                             | -                        | -       | -  |
|  | High             | 3 (13)          | 7 (8)                               | -                        | -       | -  |
| FPI (score)  | Mean ± SD        | 3.5 ± 3.7       | 2.6 ± 2.8                           | t = 0.8                  | 0.4     | d = 0.30   |
|  | Count n (%)      |                 |                                     | $\chi^2 = 2.4$           | 0.3     | -  |
|  | Pronate          | 6               | 14                                  | -                        | -       | -  |
|  | Normal           | 14              | 68                                  | -                        | -       | -  |
|  | Supinate         | 3               | 7                                   | -                        | -       | -  |
| Previous history of LL injury, (n) (Yes/No)              | 8/15             | 17/72           | -                                   | $\chi^2 = 2.6$           | 0.15    | OR = 2.26  |
| Previous history of MTSS, (n) (Yes/No)                   | 12/11            | 13/76           | -                                   | $\chi^2 = 14.8$          | 0.001   | OR = 6.38  |
| Foot orthoses using, (n) (Yes/No)                        | 11/12            | 21/68           | -                                   | $\chi^2 = 5.3$           | 0.04    | OR = 2.69  |
| Supplements intakes, (n) (Yes/No)                        | 6/17             | 22/67           | -                                   | $\chi^2 = 0.02$          | 0.54    | OR = 1.07  |
| Side affected, (n) (dom/nondom/bilateral)                | 11/5/7           | -               | -                                   | -                        | -       | -  |
| Target side, (n) (%) (dom/nondom)                        | 14/9             | 54/35           | -                                   | -                        | -       | -  |
| Pain intensity (VAS pain 0–10)                           | 62.1 ± 8.7       | -               | -                                   | -                        | -       | -  |

Abbreviations: MTSS; Medial Tibial Stress Syndrome, CON; Control Group, PA; Physical Activity, MET; Metabolic Equivalent, DAI; Dynamic Arch Index, FPI; Foot Posture Index, LL; Lower limb. 95%CI; 95% Confidence Interval.

<sup>a</sup>t, the test statistic for the independent t-tests;  $\chi^2$ , the test statistic for the Chi-squared tests. <sup>b</sup>Cohen's d effect size for continuous variables; OR, effect size for discrete variables.



**Figure 2.** Comparison of time to peak (Mean+SD)(a), Peak RMS (b), and Mean RMS (c) of TA and SO muscles for who developed medial tibial stress syndrome and participants during stance phases of running. Abbreviation: MTSS; Medial Tibial Stress Syndrome, CON; Control Group, MVIC; Maximum Voluntary Isometric Contractions, SO; soleus, and TA; tibialis anterior. \*Significant difference at  $p < 0.05$ .

$p = 0.8$ ;  $ES = 0.1$  and  $t = 0.67$ ,  $p = 0.5$ ;  $ES = 0.11$ ) and mean RMS ( $t = 1.8$ ,  $p = 0.09$ ;  $ES = 0.46$  and  $t = 1.6$ ,  $p = 0.1$ ;  $ES = 0.43$ ) of EMG for this muscle were not significantly different during the absorption and propulsion of running, respectively (Figure 2).

Bivariate correlations revealed in the TA muscle a strong correlation between the peak with the mean RMS during the absorption ( $r = 0.78$ ,  $p < 0.001$ ) and propulsion phase of running ( $r = 0.71$ ,  $p < 0.001$ ). Also, in the SO, there was a strong correlation between the peak and mean RMS during the absorption ( $r = 0.70$ ,  $p < 0.001$ ) and propulsion phase of running ( $r = 0.62$ ,  $p < 0.001$ ). Body mass correlated highly with BMI ( $r = 0.86$ ,  $p < 0.001$ ). Based on these observations, BMI, peak RMS of TA and SO during the absorption and propulsion phase of running were retained for input into the regression model. Bivariate correlation coefficients between all other variables fed into the logistic regression were ranged from 0.021 to 0.41.

The results of multivariate stepwise logistic regression are found in Table 3. The Hosmer-Lemeshow test showed a good fit to the model ( $\chi^2(8) = 6.24$ ,  $p = 0.62$ ). The final stepwise logistic regression model was statistically significant ( $\chi^2(1,5) = 5.36$ ;  $p < 0.02$ ) and explained 54.7% (Nagelkerke  $R^2$ ) of the variance

in susceptibility to MTSS and correctly classified 88.4% of cases (96.6% of healthy individuals and 56.5% of MTSS individuals). In the final model, greater BMI and dynamic foot index were respectively associated with an increase of 85% and 15% of the likelihood of MTSS occurrence and previous history of MTSS increased the risk of MTSS 4.67 times. In addition, previous experience of vigorous PA was associated with a 25% decrease of the likelihood of developing MTSS and greater peak RMS of SO during propulsion increased the risk of MTSS by 5%.

## Discussion

The purpose of the current study was to prospectively compare the activity of the TA and SO muscles during running between university runners who developed MTSS and those who did not. The results of our study showed that participants who developed MTSS had a significantly higher SO peak EMG RMS during the absorption and propulsion phase of running. The body mass and BMI were larger, previous vigorous physical activity was less, and dynamic arch index during running was lower in those who developed MTSS comparison to the participants who did not develop MTSS. In addition, a previous history of MTSS and the use of foot orthoses were also more prevalent in those that developed MTSS. Of the variables used in a multivariate model, the BMI, previous history of MTSS, DAI during running, previous experience of vigorous PA, and Peak RMS of SO during propulsion correctly predicted 88.6% of the participants who eventually developed MTSS. These results may indicate that those variables are important when screening individuals for the risk of developing MTSS.

## BMI and body mass

In the present study, the body mass and BMI were higher in the MTSS participants than participants of the CON group. Odds of developing MTSS were 1.85 times higher in people with a high

**Table 3.** Stepwise multivariate logistic regression analyses.

| Variables                                 | B     | SE   | Wald | p-value | OR (95% CI)          |
|---|-------|------|------|---------|----------------------|
| BMI ( $\text{kg} \cdot \text{m}^{-2}$ )   | 0.62  | 0.16 | 15.5 | 0.001   | 1.85 (1.36 to 2.52)  |
| Vigorous PA (METs-h/week)                 | -0.28 | 0.13 | 4.70 | 0.03    | 0.75 (0.58 to 0.97)  |
| DAI (%)                                   | -0.05 | 0.02 | 5.92 | 0.02    | 1.15 (1.02 to 1.28)  |
| Previous history of MTSS, (n) (Yes/No)    | 1.54  | 0.67 | 5.27 | 0.02    | 4.67 (1.25 to 17.37) |
| Peak RMS of SO during propulsion (% MVIC) | 0.07  | 0.03 | 6.97 | 0.01    | 1.05 (1.01 to 1.08)  |

Abbreviations: B; Regression Coefficient, SE; Standard Error, OR; Odds Ratio, 95% CI; 95% Confidence Interval, BMI; Body Mass Index, PA; Physical Activity, MET; Metabolic Equivalent, DAI; Dynamic Arch Index, MTSS; Medial Tibial Stress Syndrome, SO; Soleus, RMS; Root Mean Square, MVIC; Maximum Voluntary Isometric Contractions.



410 BMI, which is in line with previous studies (Newman et al., 2013; Reinking et al., 2010). Possibly, increased bending of the tibia and pronounced microdamage of the cortex explain the higher risk for developing MTSS with an increased BMI (Yang et al., 2014). Therefore, in individuals with a high BMI, the training  
415 may need to be modified to allow for a progressive increase in activity that allows adaptations in muscle and bone remodeling that decrease the likelihood of MTSS resulting from the increased stress throughout the kinetic chain.

### Previous vigorous physical activity

420 Participants who developed MTSS performed less vigorous physical activity compared to the ones without MTSS. Our results also support that every MET-h per week of vigorous physical activity reduces the risk of MTSS by as much as 25%. It may well be that vigorous physical activity resulted in adaptations in the tibia, arch-support foot muscles and passive soft tissues (such as plantar aponeurosis and ligaments within the arch). According to Wolff's Law, bone adapts to the forces it experiences (Frost, 1990), and it may be that the bone adaptations induced by regular vigorous physical activity were adequate to prevent  
430 MTSS during the running programme. Another potential cause of MTSS may have been an earlier onset of muscle fatigue of the foot arch-support muscles (Headlee et al., 2008; Milgrom et al., 2007) and/or creep by repetitive loading of arch-supporting soft tissues (Welk et al., 2015), which may lead to increased dynamic  
435 foot pronation during the landing phase of running. The latter is consistent with the observation that plantar intrinsic foot muscles have a minimal effect on the stiffness of the foot arch (Farris et al., 2019) and hence the stiffness of the arch must be largely attributed to passive soft tissues, such as the plantar aponeurosis and ligaments within the arch.

### Dynamic foot posture

The dynamic foot pronation during running was a significant predictor for the incidence of MTSS. In line with our study, Becker et al. (2018) have shown that athletes with MTSS have more pronounced foot pronation during running, while static foot posture was not associated with MTSS. Therefore, it appears that dynamic foot posture is a more important predictor of the risk of MTSS than static foot posture. It is possible that increased dynamic foot pronation increases the strain on the tibia through  
450 greater peak soleus muscle activity. This may develop into overuse and MTSS if the increased strain exceeds the tibia bone structural capacity. It may be speculated that runners benefit from control of dynamic foot pronation using arch-support foot orthoses and thereby reduce the strain on the tibia. In line with  
455 this, a previous study suggested that clinical benefits of arch-support foot orthoses are related to altered magnitude, location and temporal pattern of ground reaction forces during gait (Dowling et al., 2014), but this requires further investigation.

### Previous history of MTSS

460 Our data show that a previous history of MTSS was greater in the MTSS group (52%) than in the healthy group (17%) and participants who previously had MTSS were almost 4.67 times

more likely to experience MTSS than those without a history of MTSS. Navy recruits (Garnock et al., 2018) and cross-country runners (Reinking et al., 2010) with an MTSS history had, respectively, 18.28 and 20.09 times higher risk to develop MTSS again compared to those without a history of the condition. In people who suffer from MTSS, the repetitive force of running may prevent the affected tibia site from proper healing. In support of this, a previous study found residual evidence of bone demineralization for up to 8 years after an MTSS episode (Magnusson et al., 2003). Given that a history of MTSS is a non-modifiable risk factor, the best strategy is to focus on the prevention of MTSS.

### EMG amplitude of soleus muscle

Our study showed that before the start of the season, SO peak EMG amplitude was higher in people who developed MTSS than those who did not develop MTSS. This is in line with studies that reported an increased strain by a more active SO muscle on the tibia as a possible risk factor of MTSS (Beck & Osternig, 1994; Brown, 2016; Stickley et al., 2009). The SO is attached to the medial calcaneus, and large and longer duration of traction forces associated with over-activity of the SO during supination in the propulsive period after over-pronation of the calcaneus upon landing (Brown, 2016; Hunt & Smith, 2004) may result in severe strains to the distal third of the posteromedial tibia. If, without proper recovery, this is repeated over and over again during running it may ultimately lead to MTSS. The high dynamic foot pronation in MTSS participants during running may be related to a modified alignment of the rear-foot bones along with less stable foot articulations and an increase of the tibial internal rotation during the stance phase (Hunt & Smith, 2004). In turn, altered rear-foot bone configuration changes the line of pull for the SO muscle, requiring a higher activity of SO muscle to produce the same torque. Considering that foot pronation increases with the fatigue of foot intrinsic muscles (Headlee et al., 2008), foot and arch exercises can improve the rigidity of the foot arch that helps to better control the foot pronation and tibial internal rotation, and therefore be useful in preventing and/or treating of MTSS. This is an area that needs more exploration.

### Limitations

First, the participants of this study were university students and these results may not be applicable to other populations. We can also not exclude the role of possible training-related differences in the development of MTSS. This is unlikely to be a major problem in our study as the participants underwent a similar training programme. As has been suggested in a previous study (Winters et al., 2018), MTSS can be reliably diagnosed by assessing MTSS history and physical examination. However, imaging can be used to rule out other common causes of exercise-induced leg pain. In a surface EMG, cross-talk from neighbouring muscles cannot be eliminated entirely. However, SENIAM recommendations were followed to minimize EMG cross-talk between the muscles. Therefore, we believe that the effect of cross-talk on the results in this study was negligible. We cannot exclude the role of increased flexor

digitorum longus (Beck & Osternig, 1994; Edama et al., 2017) and tibialis posterior (Saxena et al., 1990) activity that have been reported as risk factors for the development of MTSS. However, the measurement of the activity of these muscles is invasive and requires intramuscular EMG electrodes and are therefore not conducive for day to day practice.

## Conclusions

This study is the first to identify that a high soleus, but not TA, peak EMG amplitude during the propulsion phase of running is a contributing risk factor for MTSS. More significant is the observation in this prospective study that participants who develop MTSS have a greater body mass, higher dynamic foot pronation, previous history of MTSS, and lower previous vigorous physical activity level. A model that includes BMI, peak amplitude of SO EMG, previous history of MTSS, DAI and physical activity demonstrates good classification accuracy of 88.6% of the participants who eventually developed MTSS. Preventive screening methods and programmes should consider broad preseason evaluations which assess these multiple factors to reduce the incidence of MTSS. The results of this study support that although peak soleus EMG is a predictor of the incidence of MTSS, its contribution is limited in comparison to the predictive power of BMI, dynamic foot index, previous history of MTSS and level of PA. Thus, screening for the latter parameters, without considering the soleus peak EMG, provides an easy and quick screening tool to predict the risk of MTSS.

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## Disclosure statement

The authors report no conflict of interest.

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