

1 **The Impact of Obesity on Skeletal Muscle Strength and Structure Through Adolescence**  
2 **to Old Age**

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**Abstract**

Obesity is associated with functional limitations in muscle performance and increased likelihood of developing a functional disability such as mobility, strength, postural and dynamic balance limitations. The consensus is that obese individuals, regardless of age, have a greater absolute maximum muscle strength compared to non-obese persons, suggesting that increased adiposity acts as a chronic overload stimulus on the antigravity muscles (e.g. quadriceps and calf), thus increasing muscle size and strength. However, when maximum muscular strength is normalised to body mass, obese individuals appear weaker. This relative weakness may be caused by reduced mobility, neural adaptations and changes in muscle morphology. Additional contributing factors to muscle strength capacity that need to be explored in more depth in the obese across the age span include antagonist muscle co-activation, muscle architecture, accurate measurement of muscle size, specific force and an accurate measurement of physical activity levels. These factors may account for the potential underestimation of muscle force either in terms of absolute force production or relative to muscle mass thus demonstrating the true effect obesity has upon skeletal muscle size, structure and function, including any interactions with ageing effects.

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## Introduction

The prevalence of obesity is a prominent public health concern. Within the UK the proportion of clinically obese adults has increased from 13.6% - 26% between 1996 and 2010 (NHS 2011), and these figures are predicted to rise to 46% of all men and 37% of all women by 2025 (Foresight 2007). The associated problem with the rising level of obesity is the increased risk in developing of a variety of conditions, such as non-insulin dependent diabetes mellitus (Steppan et al. 2001), cardiovascular disease (Larsson et al. 1984), coronary heart disease (Manson et al. 1990), hypertension (Manicardi et al. 1986), stroke (Song et al. 2004) and cancer (Bianchini et al. 2002). In addition to these co-morbidities, obesity has been shown to have a negative impact on skeletal muscle through adolescence (Blimkie et al. 1990; Maffiuletti et al. 2008) to both young (Hulens et al. 2001; Maffiuletti et al. 2007) and old adulthood (Zoico et al. 2004; Rolland et al. 2004).

Researchers have examined the effect obesity has on maximal isotonic (Lafortuna et al. 2005), isometric (Tomlinson et al. 2014a) and isokinetic (Blimkie et al. 1990; Maffiuletti et al. 2007; Hulens et al. 2002; Hulens et al. 2001; Delmonico et al. 2009; Hilton et al. 2008) strength in a variety of age classifications ranging from adolescents to the elderly. The majority of these studies with the focus being predominantly in the lower limbs, agree that absolute strength is higher in obese compared to non-obese individuals, and the consensus between all studies is that strength is lower when normalised to total body mass. The implications for reduced strength relative to body mass in the lower limbs are foremost relevant to an older population, as these are normally affected by a reduced functional capacity, (e.g. difficulty walking, stairs negotiation and rising from a chair or bed) (LaRoche et al. 2011; Rolland et al. 2009; Maden-Wilkinson et al. 2015) and an increased risk of joint pathologies (e.g. knee and hip osteoarthritis) (Cooper et al. 1998; Slemenda et al. 1998), and hence would tend to have a reduced quality of life. Therefore, understanding the adaptations of skeletal muscle of individuals who are classified obese across all age group classifications with specific focus on the elderly needs to be a priority, owing to the combination of a demography of increased prevalence of obesity supplemented with increased life expectancy (Kirkwood 2008).

It is possible that lower relative strength in older obese people when compared to their normal weight counterparts (Tomlinson et al. 2014a) may partly be modulated via a

108 higher state of systemic inflammation evident in the obese, as fat deposits can act as  
109 endocrine organ secreting various pro-inflammatory cytokines specifically interleukin-6 (IL-  
110 6) and tumour necrosis factor-alpha (TNF- $\alpha$ ) (Schrager et al. 2007). Cytokines are in fact  
111 associated with lower muscle mass and strength in the elderly (presumably through  
112 stimulating muscle protein catabolism and inhibiting muscle protein synthesis) (Visser et  
113 al. 2002). These effects maybe compounded further through impaired skeletal muscle  
114 regeneration capacity in obese individuals as hypothesised by Akhmedov and Berdeaux  
115 (2013). This has yet to be confirmed in a human population, however animal models have  
116 demonstrated an impaired regenerative capacity in obese and diabetic mice (Nguyen et al.  
117 2011) of which the suggested mechanism was through compromised satellite cell function  
118 due to lipid overload (Akhmedov and Berdeaux, 2013). Yet, the specific effect that  
119 chronically high levels of adiposity combined with ageing-associated systemic  
120 inflammation and impaired skeletal muscle regenerative capacity may have upon skeletal  
121 muscle structure and function is yet to be fully understood.

122 Therefore, the aim of this review was to examine the link between adiposity and  
123 skeletal muscle force and power generation through adolescence, to young adults and  
124 finally old age.

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## 126 **1. Does the extra loading of adiposity seen in obesity act as a training stimulus on** 127 **skeletal muscle throughout the ages?**

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129 Investigations into the effects of obesity on muscle size and function have described  
130 the inter-link between muscle torque and power to body mass, where obese people  
131 elicited higher absolute maximum voluntary contraction (MVC) torque and power than  
132 normal-weight individuals (Blimkie et al. 1990; Lafortuna et al. 2005; Hulens et al. 2001;  
133 Maffiuletti et al. 2007; Abdelmoula et al. 2012; Maffiuletti et al. 2008). A rationale for higher  
134 absolute MVC torque and power in obese individuals is from the suggestion by Thoren *et*  
135 *al.* (1973) that extra mass from high levels of fat mass seen in obese individuals might  
136 elicit a positive training stimulus on skeletal muscle (see figure 1). This hypothesis was  
137 strengthened by Bosco *et al.* (1986) who reported increases in muscle power in anti-  
138 gravity muscles following 3 weeks of simulated hypergravity through the use of weighted  
139 vests. The weighted vests (7-8% body mass) utilised in this study were worn from morning  
140 until evening similar to the excess (fat) mass an obese individual would carry around daily.  
141 Whilst it is noted that the duration of this study fails to replicate the length of time adiposity  
142 acts as a loading stimulus to an obese individual and accepts that all participants were

143 healthy normal weight individuals. This study however provides a similar stimulus to the  
144 loaded anti-gravity musculature of the lower limbs faced by individuals during daily  
145 activities for an acute period. The causative explanations given by Bosco *et al.* (1986) for  
146 the increase in performance were through increased motor unit firing rate, additional  
147 recruitment of motor units and the synchronisation of these motor units. These specific  
148 neural adaptations are accepted to occur in the initial phase of resistance training, with  
149 hypertrophy becoming the dominant factor after 3-5 weeks (Moritani and deVries 1979).  
150 However, due to the gradual and sustained increases in fat mass that an obese individual  
151 would experience, the adaptations to skeletal muscle of an obese individual may differ  
152 from that of a healthy individual undertaking loaded resistance exercise. Therefore, this  
153 elicits the question that if individuals are obese for numerous years, would this increase in  
154 muscle strength to the lower limbs through carrying higher inert mass (i.e. adipose tissue)  
155 during daily activities?

156

157 (insert figure 1)

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## 159 **2. The effect of obesity on muscle strength and structure in adolescent individuals**

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161 By assessing both neural and muscular components of force generating capacity,  
162 Blimkie *et al.* (1990) were the first to extensively examine skeletal muscle performance in  
163 obese and non-obese adolescent males. The main observation from the Blimkie study was  
164 lower quadriceps femoris muscle activation in obese compared to non-obese adolescent  
165 males (85.1 vs. 95.2%; 100% = complete voluntary muscle activation). The obese  
166 adolescents studied by Blimkie *et al.* (1990) were outpatients at a children's exercise and  
167 nutrition centre, while the non-obese adolescents were selected from a local secondary  
168 school. It is not known whether the two cohorts were matched for habitual physical activity  
169 levels. Any potential differences in physical activity may have explained some of the  
170 variability in neuromuscular variables, such as agonist muscle activation and antagonist  
171 muscle co-activation (Martinez-Gomez *et al.* 2011; Moliner-Urdiales *et al.* 2010; Ramsay *et al.*  
172 1990), which may have also confounded any potential difference in strength between  
173 obese and non-obese boys (Blimkie *et al.* 1990). Notwithstanding potential differences in  
174 the habitual physical activity background of the study participants, the data suggested that  
175 relative to their non-obese counterparts, obese adolescents had poorer neural activation  
176 capacity and/or sub-optimal motoneurons firing frequency, leading to a reduction in the  
177 degree of muscle fibre recruitment. Yet it has been shown in an adult population that high

178 levels of visceral adiposity is associated with increased neural sympathetic drive (Alvarez  
179 et al. 2002).

180 Interestingly in the Blimkie *et al.* (1990) study, there were no between group (obese  
181 vs. non-obese) differences in absolute isometric strength at a variety of muscle lengths  
182 (20°, 40°, 60°, 90° of knee extension) or in isokinetic knee strength (30°/s, 60°/s, 120°/s  
183 and 180°/s). These results differ from later work by Maffiuletti *et al.* (2008), who reported  
184 significantly higher absolute voluntary isometric strength in the obese adolescent at short  
185 muscle lengths (+25% at 40° extension) and during isokinetic efforts (+16%).

186 However, the strength in the design of the Maffiuletti *et al.* (2008) study in  
187 comparison to Blimkie et al. (1990) was the control of physical activity in the adolescent  
188 males, as the exclusion criteria stated that no individual took part in rigorous physical  
189 activity and undertook less than 2 hours per week of recreational physical activity. This  
190 methodological difference may have in turn accounted for differences in the reported  
191 impact of obesity between the two studies. This is due to previously reported data  
192 demonstrating that vigorous levels of physical activity can increase strength in the anti-  
193 gravity muscles of the lower limb (Moliner-Urdiales et al. 2010). However, Maffiuletti *et al.*  
194 (2008) proposed that a rationale for significantly higher strength at short muscle lengths in  
195 the obese adolescent cohort could be their preferentially working at shorter muscle lengths  
196 to avoid excessive stress during an activity/sport or to avoid injury. Such a habitual loading  
197 protocol would shift the length-tension relationship to the left, hence placing obese  
198 adolescents at a disadvantage in daily activities involving a wider range of movement (e.g.  
199 deep squatting, getting up from a chair, walking fast, bending).

200 Similarly to Maffiuletti *et al.* (2008), Abdelmoula *et al.* (2012) reported higher absolute  
201 maximum isometric knee extension torque (+24% at 60° of extension) and lower MVC  
202 torque relative to body mass (-25%) in obese compared to non-obese adolescent males.  
203 Interestingly, Abdelmoula *et al.* (2012) reported higher MVC isometric torque normalised to  
204 thigh lean mass (+17.9%) and estimated thigh muscle mass (+22.2%). This differs from  
205 reports by both Blimkie *et al.* (1990) and Maffiuletti *et al.* (2008), who reported no  
206 significant differences in MVC torque normalised to quadriceps ACSA (Blimkie et al. 1990)  
207 or fat free mass (Maffiuletti et al. 2008). The discrepancies within these studies may be  
208 due to differences in the methodology in assessing thigh/quadriceps muscle mass. Indeed  
209 the gold standard in the assessment of muscle size is the physiological cross-sectional  
210 area (PCSA) as it accounts for the pennate architecture of the quadricep femoris muscle  
211 group. However, Abdelmoula *et al.* (2012) attributed the higher strength relative to  
212 estimated muscle mass in their study sample, to higher agonist muscle activation and

213 lower antagonist muscle co-activation in the obese adolescents. Interestingly, the obese  
214 adolescents had lower habitual physical activity levels, which one would normally expect to  
215 lead to a lowering in muscle activation capacity (Martinez-Gomez et al. 2011). Indeed as  
216 reported earlier, Blimkie *et al.* (1990) found muscle activation to be significantly lower in  
217 obese adolescent boys. Abdelmoula *et al.* (2012) also proposed that there could have  
218 been an increase in the contribution from the synergistic muscles in obese adolescent  
219 boys. Whether there may be an obesity-induced alteration in muscle recruitment strategy  
220 in young adolescents has yet to be demonstrated. However, it needs to be noted that  
221 there is a lack of research examining the neural responses into maximal strength capacity  
222 in adolescent obese individuals after controlling for physical activity levels. Further  
223 research examining this variable needs to investigate both agonist activation using the  
224 interpolated twitch technique and antagonist co-activation using surface electromyography  
225 to rule out potential differences between obese and normal weight adolescent individuals.  
226 Alternately though, we would propose an alternative rationale for the higher strength  
227 values relative to estimated muscle mass in the Abdelmoula study (2012) due to  
228 differences in the intrinsic properties of the skeletal muscle of the two cohorts. In support  
229 of this hypothesis, previous research demonstrates an increase in fast twitch fibres in  
230 obese 26-62 year old adults (Kriketos et al. 1997). Such an effect, however, has yet to be  
231 confirmed in an obese adolescent population.

232 In summary, the general consensus is that obese adolescents exhibit lower relative  
233 strength to body mass (see table 1.). Yet discrepancies exist when examining the  
234 absolute strength of obese vs. non-obese adolescents and strength relative to muscle  
235 mass. These differences between studies maybe attributed to variability in the  
236 methodology, including the control of habitual physical activity difference between  
237 participant groups, and/or the methods utilised in the quantification of muscle size.  
238 Interestingly, it has previously been reported that obese adolescents have lower agonist  
239 voluntary muscle activation. The implication of this is the potential to underestimate the  
240 strength capabilities of obese adolescents in studies not correcting for this variable. Yet,  
241 no study to date has examined the effect of antagonist co-activation has upon maximal  
242 torque output in obese vs. non-obese adolescent individuals thus potentially leading to  
243 further underestimating the quality of the muscle exposed to obesity. Further research in  
244 adolescents should focus on examining the variables that affect strength production such  
245 as agonist muscle activation, antagonist co-activation, physiological cross sectional area  
246 and moment arm length.

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(insert table 1)

### 3. The effect of obesity on muscle strength and structure in young and old adults

One of the first studies to investigate the effects of obesity on muscle strength in an adult population was conducted by Hulens *et al.* (2001) where the authors examined the effect obesity had on females' upper body (i.e. unloaded muscles (handgrip strength)), and anti-gravity (i.e. isokinetic knee and trunk extension, flexion and rotation strength) muscles and seemed to suggest an obesity 'advantage' in terms of absolute muscle strength for loaded musculature. This was demonstrated by the obese females having significantly higher isokinetic knee extension, trunk extension, flexion and rotational torque than the lean individuals, whilst no interaction existed in handgrip strength between cohorts. The study participants consisted of 80 lean individuals (BMI=22 ± 2) and 173 obese persons (BMI=38 ± 5). Whilst the mean age of the cohort was 39 years, the large age range (20-65 years) may have confounded any effect of obesity on skeletal muscle phenotypes. Indeed ageing is associated with changes in neuromuscular variables, such as a reduction in agonist muscle activation (Morse *et al.* 2004), a reduced muscle PCSA and volume (Morse *et al.* 2005), and a decrease in muscle strength (Morse *et al.* 2005). This is demonstrated in a separate study, in which Hulens *et al.* (2002) accounted for the confounding age factor by dividing their participants into two cohorts; 18-40 yrs vs. 41-65 yrs, and reported that the older obese cohort had significantly lower knee extension isokinetic MVC torque than their aged-matched leaner counterparts.

Hulens *et al.* (2001) had in fact reported that the loaded antigravity muscles of the knee extensors, back extensors and oblique abdominals were stronger in the obese compared to the lean women. Yet, when normalised to fat free mass (FFM), maximum knee extensor strength was significantly 6-7% lower in the obese cohort. The discrepancy regarding absolute MVC torque and MVC torque normalised to FFM may be due to lower agonist muscle activation [as seen in adolescents (Blimkie *et al.* 1990)]. Lower activation of motor units during a maximal contraction would potentially lower maximal strength generation resulting in both lower absolute and normalised MVC. Other explanations for the discrepancy of MVC torque relative to FFM could be the use of FFM instead of muscle volume or PCSA to accurately assess MVC torque relative to muscle size, due to it demonstrating an accurate *in vivo* representation of the maximum number of parallel-aligned sarcomeres. Interestingly, Hulens *et al.* (2001) reported no differences in handgrip strength between obese and non-obese individuals opposite to his findings on absolute



283 knee extensor strength, suggesting the additional body mass may act as a training  
284 stimulus, i.e. overloading the anti-gravity muscles in a similar way that performance has  
285 been shown to increase with the use of a weighted vest (Bosco et al. 1984). Hulens *et al.*  
286 (2001) supported this finding by demonstrating MVC torque relative to FFM during knee  
287 flexion was 18-20% lower in obese vs. non-obese individuals, while MVC knee extension  
288 torque was only 6-7% lower, suggesting that the additional body mass acted to favourably  
289 load the quadriceps over the hamstrings muscles.

290 Lafortuna *et al.* (2005) went further to examine gender differences in body  
291 composition, muscle strength and power output in 95 morbidly obese adults (28 men and  
292 67 women) aged  $29 \pm 7$  years. Body composition was analysed with bioelectrical  
293 impedance, while muscle strength of both the upper and lower limbs was assessed using  
294 isotonic gym equipment (chest press and leg press) and power output assessed by a  
295 standing vertical jump. The main findings of the study by Lafortuna *et al.* (2005) revealed  
296 that obese young men were significantly stronger in both upper and lower limbs and more  
297 powerful than the obese young women, and these differences were attributed to greater  
298 FFM in the men (77.7 kg vs. 52 kg), a result which was expected since males tend to  
299 demonstrate this effect even in non-obese young adult populations (Janssen et al. 2000).  
300 Interestingly, when isotonic strength was normalised to FFM, all differences disappeared  
301 between genders in both the obese and normal weight participants. In terms of lower limb  
302 power output normalised to FFM, data showed obese males to have lower relative power  
303 to FFM than their normal weight counterparts and in addition it showed a strong though  
304 non-significant trend for a gender effect ( $p=0.059$ ). This could be caused by a change in  
305 the intrinsic properties of the skeletal muscle of the lower limb, through a shift in fibre type  
306 composition to slower twitch fibres. This further supports the theorem that high body mass  
307 loads the antigravity muscles similarly to resistance training, thus causing a fast to slow  
308 transition in fibre type composition (Staron et al. 1994). This is demonstrated by a mean  
309 difference of 20 kg more inert body mass seen in the obese males than the obese females  
310 (128kg vs. 108kg) acting as potential enhanced loading stimulus during daily living  
311 activities. The isotonic upper body strength measures reported in this study support this  
312 hypothesis, as no differences were reported in upper body strength between normal  
313 weight and obese participants irrespective of gender, yet significant strength differences  
314 were observed in the anti-gravity muscles during the leg press efforts.

315 Maffiuletti *et al.* (2007) reported obese males to have higher absolute torque at all  
316 angles and velocities suggesting that, in an adult population, obese individuals do not  
317 appear to favourably work at a specific muscle length, contrary to adolescents who exhibit

318 higher absolute strength at short muscle lengths (Maffiuletti et al. 2008). These differences  
319 may be explained through adolescents preferentially working at shorter muscle lengths as  
320 a mechanism to make daily activities less stressful to the individual (i.e. shallow/small  
321 squats). At their optimal angle and peak velocity obese individuals had 16% and 20%  
322 higher absolute isometric and isokinetic torque respectively, compared with their non-  
323 obese counterparts. Yet, when normalising absolute strength to body mass, maximum  
324 isometric and isokinetic knee joint torque were respectively 34.5% and 32.5% lower than in  
325 normal-weight individuals similar to previous work in an adult population (Hulens et al.  
326 2001; Lafortuna et al. 2005). However, when both isometric and isokinetic MVC torque  
327 were normalised to FFM, any significant differences between cohorts disappeared. It  
328 should be noted that the standardisation of MVC torque to total FFM does not differentiate  
329 the quadriceps femoris muscle group from other muscle groups, hence extraneous  
330 synergistic/antagonistic muscles to knee extension efforts would have confounded the  
331 authors' concluding remarks. Furthermore, MVC joint torque is influenced by additional  
332 factors such as voluntary muscle activation capacity, antagonist muscle co-activation and  
333 the tendon moment arm (Erskine et al. 2009), which were not considered in this study. To  
334 date however, no study has accounted for these differences within the current literature in  
335 an adult population when comparing obese to non-obese.

336 Further research by Maffiuletti *et al.* (2005) reported that obese individuals have  
337 inadequate postural stability when compared to lean persons. These balance issues were  
338 improved after a few postural stability-training sessions during a body weight reduction  
339 programme. This finding has implications for the prevention of falls, especially in obese  
340 elderly individuals who are more at risk of falls and fractures (Himes and Reynolds 2012).  
341 Interestingly, the majority of studies investigating the effect of obesity on muscle strength  
342 have focussed on the knee extensors. Yet, as demonstrated by Maffiuletti *et al.* (2005), the  
343 contribution of the plantar flexors during postural stability (Onambele et al. 2006) suggests  
344 more work should focus on this muscle group when examining the effect of obesity on  
345 muscle function.

346 Hilton *et al.* (2008) was one of the primary investigators to focus on the plantar  
347 flexors. Contrary to the findings of Hulens *et al.* (Hulens et al. 2002; Hulens et al. 2001),  
348 Lafortuna *et al.* (2005) and Maffiuletti *et al.* (2007), Hilton *et al.* (2008) reported that MVC  
349 torque and lower limb power were lower in obese compared to non-obese people, both in  
350 absolute terms and when power was normalised to muscle volume. Importantly to note, is  
351 that the sample size of this study was small ( $n = 6$ ; BMI =  $36 \pm 8$  vs.  $n = 6$ ; BMI  $28 \pm 6$ ) and  
352 the obese subjects in this study had diabetes mellitus (DM). This condition is strongly

353 associated with obesity (Mokdad et al. 2003), as well as peripheral neuropathy, which is  
354 characterised by nerve damage, leading to reduced neural function. Studies have shown  
355 that DM sufferers [many of whom are overweight (Steppan et al. 2001)] can develop  
356 peripheral neuropathy (Young et al. 1993), which is thought to be associated with chronic  
357 hyperglycaemia and hyperlipidaemia (Tesfaye et al. 2005) and is characterised by motor  
358 dysfunction (Andersen et al. 1997) and reduced strength (Andersen et al. 1996). In other  
359 words, as increased adiposity that is evident in obesity is associated with insulin resistance  
360 and impaired glucose tolerance (Steppan et al. 2001), it is possible that body fat  
361 composition maybe related to the level of voluntary muscle activation. This link is  
362 established due to the association obesity has with diabetes (Mokdad et al. 2003) of which  
363 can develop co-morbidities such as peripheral neuropathy, which is characterised by a  
364 reduction in motor performance/muscle activation, thus reducing skeletal muscle power  
365 and strength (Andersen et al. 1996). Therefore, it is hypothesised any reduction in motor  
366 performance maybe explained through nerve damage created by diabetes but indirectly  
367 caused by high accumulation of adiposity evident in obesity and/or differing physical  
368 activity levels between obese and normal weight subjects. This is supported by the finding  
369 that muscle activation was lower in both obese vs. lean adolescents (Blimkie et al. 1990)  
370 and high adiposity vs. normal adiposity young adults aged between 18-49 years old  
371 (Tomlinson et al. 2014a). Nevertheless more research is necessary to confirm if this is also  
372 the case in older adults, and to what degree ageing may impact on any association  
373 between obesity, neuropathy and muscle-strength.

374 Our own research (Tomlinson et al. 2014a) reported obese adult females (18-49  
375 years old) to have significantly greater plantar flexor strength that their age matched  
376 normal and underweight counterparts. This study was the first to control for both  
377 antagonist co-contraction and agonist muscle activation during maximal isometric  
378 contraction in any age classification. Further research in our group (Tomlinson et al.  
379 2014b) also revealed lower maximal strength in an obese adult female cohort when  
380 strength was made to relative to gastrocnemius medialis muscle volume. However, after  
381 accounting for both the physiological (antagonist co-contraction, agonist muscle activation,  
382 physiological cross sectional area and pennation angle) and biomechanical (moment arm  
383 length) determinants of maximal strength capability, all significant differences were  
384 removed between both BMI and adiposity classification.

385 In addition to these findings both Lafortuna et al. (2013) and our own investigations  
386 (Tomlinson et al. 2014c) report increasing BMI and adiposity to be associated with  
387 increased skeletal muscle volume in a young adult population (18-49 years old), thus

388 explaining a rise in isometric strength demonstrated in the obese (Tomlinson et al. 2014b).  
389 Interestingly, Lafortuna et al. (2013) revealed a similar observation as the male obese  
390 cohort had greater muscle mass which may be attributed to higher levels of anabolic  
391 hormones (Tipton 2001).

392 In summary, an analysis of studies in an adult population suggests that obese  
393 individuals have significantly higher absolute strength, but lower strength normalised to  
394 body mass in the antigravity muscles of the lower limb (see table 2). However, upper limb  
395 strength data reveals no statistical difference between obese and normal weight  
396 individuals. This suggests that the loading brought about through higher inert mass  
397 (increased adiposity) simulates a resistance-training stimulus, but only specifically to the  
398 weight bearing (i.e. antigravity) musculature. Interestingly, when absolute strength  
399 measures are made relative to FFM, all significant differences between obese and non-  
400 obese cohorts are erased in the majority of cases. However, the use of total body FFM  
401 (instead of using PSCA) does not account for the pennate architecture of the knee  
402 extensors or plantar flexors, thus potentially confounding the statistical differences  
403 between cohorts. Interestingly, the combined effect of obesity coupled with the co-  
404 morbidities of DM highlights the detrimental effect of high adipose tissue content in terms  
405 of lowering absolute and relative strength through motor dysfunction, and thus negatively  
406 impacting on activities of daily living.

407

408 (insert table 2)

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#### 410 **4. The interaction between age and obesity, and its effect on skeletal muscle** 411 **(sarcopenic obesity)**

412

413 The age related loss of skeletal muscle mass and function has been termed  
414 “sarcopenia”, (Narici and Maffulli 2010; Rosenberg 1997). Sarcopenia has been shown to  
415 increase the risk of developing functional limitations (e.g. Walking and climbing stairs) and  
416 physical disabilities as defined by the difficulty in performing daily activities (e.g. shopping,  
417 household chores and making meals) (Janssen et al. 2002). Therefore, reversing,  
418 delaying, and/or preventing the development of sarcopenia and maintaining functional  
419 mobility is paramount to ensuring a good quality of life. There does not appear to be a  
420 single cause for sarcopenia as it is linked with decreased physical activity, chronic  
421 systemic inflammation and neuropathic changes leading to motor neuron death and  
422 denervation of muscle fibres (Campbell et al. 1973; Degens 2010). However, the presence

423 of obesity coupled with sarcopenia has been shown to exacerbate functional limitations,  
424 increasing the difficulty in performing physical functions that require strength (Rolland et al.  
425 2009). Baumgartner et al. (2004) defined the combination of these morbidities as  
426 'sarcopenic obesity'. Individuals were classified as sarcopenic obese through having an  
427 appendicular skeletal muscle mass index [skeletal muscle mass (kg) ÷ stature<sup>2</sup> (m<sup>2</sup>)]  
428 greater than two standard deviations below that of a 20-30 years old young adult reference  
429 group (Baumgartner et al. 1998), combined with a body fat percentage above the 60<sup>th</sup>  
430 percentile (Baumgartner et al. 2004).

431 As discussed above, obesity independent from sarcopenia, has been associated with  
432 difficulty in performing daily physical functions such as lifting heavy objects and stair  
433 negotiation. Individuals with sarcopenic obesity have an even greater difficulty in  
434 performing these daily physical functions (Rolland et al. 2009). Rolland *et al.* (2009)  
435 compared self-reported difficulties with physical functions (i.e. walking, climbing stairs and  
436 rising from a chair) in 1308 healthy woman aged 75 years old or older. These women were  
437 classified into one of four categories (healthy body composition, purely sarcopenic, purely  
438 obese and sarcopenic obese). The investigators reported purely sarcopenic women had  
439 no increased odds of having physical difficulties with the functional movement assessed  
440 when compared to the healthy body composition elderly females of the study. However,  
441 the purely obese were reported to have 44-79% higher probability of having difficulty with  
442 the functional movements assessed, whilst the sarcopenic obese had a 2.6 higher  
443 probability of difficulty climbing stairs and 2.35 higher probability of difficulty going down  
444 stairs. The conclusions derived by Rolland and colleagues (2009) reported that sarcopenia  
445 was not associated with physical difficulties in the absence of obesity. Interestingly in the  
446 presence of obesity, sarcopenia aided in the difficulty of specific functional movements.

447 This research was supported by Zoico *et al.* (2004) who reported older obese women  
448 to have a 3-4 times increased risk of developing functional limitations, where their BMI was  
449 higher than 30. However within this study, individuals who had class II sarcopenia (i.e.  
450 skeletal muscle mass index 2 standard deviations below a young adult reference group  
451 (Janssen et al. 2002)) had a similar risk of functional limitations as the females who were  
452 only characterised as obese. This research suggests that both conditions play a role in  
453 limiting physical performance during daily tasks/ Potentially also, sarcopenia and obesity  
454 may interact, intensifying the unfavourable consequences of the two morbidities. A  
455 rationale for the exacerbation of sarcopenia brought about by obesity may be the  
456 increased mechanical stress to the musculo-skeletal system through carrying the inert  
457 mass of high levels of adipose tissue evident in obesity. In addition, adipose tissue is

458 known to act as an endocrine organ, secreting numerous hormones and inflammatory  
459 cytokines (Ahima and Flier 2000), hence enhancing biochemical stress. Obese individuals  
460 store chronically high levels of adipose tissue, which causes an increase in circulating pro-  
461 inflammatory cytokines (Hotamisligil et al. 1995). Pro-inflammatory cytokines, such as  
462 tumour necrosis factor alpha (TNF- $\alpha$ ) (Hotamisligil et al. 1995), interleukin -1 $\alpha$  (Juge-Aubry  
463 et al. 2003), interleukin-6 (IL-6) (Park et al. 2005) and C-reactive protein (CRP) (Park et al.  
464 2005) play a role in cell signalling in the response to both acute and chronic systemic  
465 inflammation and can have a detrimental impact on skeletal muscle by stimulating muscle  
466 protein degradation (Garcia-Martinez et al. 1993) causing muscle wasting/atrophy and  
467 reducing muscle protein synthesis (Mercier et al. 2002). The initiation of muscle  
468 wasting/atrophy is modulated via numerous mechanisms such as activation of the  
469 ubiquitin-proteasome pathway (Cao et al. 2005; Degens 2010; Saini et al. 2006), which  
470 has been shown to be effected via TNF- $\alpha$  (Llovera et al. 1998). Chronically high levels of  
471 TNF- $\alpha$  initiates protein degradation and decreased protein synthesis (Mercier et al. 2002),  
472 with the net effect being skeletal muscle atrophy.

473 The decrease in protein synthesis can also be related to a reduction in anabolic  
474 hormones that would otherwise promote the repair and regeneration of skeletal muscle.  
475 This is observed in the reduction in Insulin-Like Growth Factor-1 (IGF-1), a promoter of  
476 protein synthesis and muscle hypertrophy (DeVol et al. 1990), as reported in severely  
477 obese women (Galli et al. 2012). Notably within said study, IGF-1 levels following a  
478 surgical intervention (laparoscopic adjustable gastric banding), increased proportionately  
479 to the extent of weight loss. This therefore demonstrates that lowering adiposity can  
480 improve an individual's anabolic profile. The inhibition of IGF-1 is thought to be initiated by  
481 the TNF- $\alpha$ -mediated activation of Jun N-terminal kinase (JNK) (Grounds et al. 2008).  
482 Activation of JNK has also been shown to play a role in the development of insulin  
483 resistance and metabolic syndrome through diet induced obesity (Sabio et al. 2010). The  
484 overall implications of low IGF-I levels coupled with elevated pro-inflammatory cytokines in  
485 an obese individual would be a blunting of any beneficial effect of enhanced loading. Such  
486 an effect may be further exacerbated in an elderly population owing to a less than optimal  
487 endocrine milieu normally associated with normal ageing: i.e. low IGF-1, growth hormone  
488 and testosterone (Bucci et al. 2013; Lamberts et al. 1997) levels, combined with higher fat  
489 infiltration within skeletal muscle (Delmonico et al. 2009) and the 'inflamed ageing'  
490 phenomenon i.e. higher circulatory levels of pro-inflammatory cytokines (Visser et al.  
491 2002).

492 In the literature on the effects of obesity on muscle function in an elderly population,  
493 Rolland *et al.* (2004) examined upper and lower limb muscle strength in obese elderly  
494 women and how the effect of habitual physical activity levels contributed to any differences  
495 in maximum muscle strength between active/non-active obese elderly individuals. The  
496 study consisted of three cohorts: (i) obese (n=215; BMI=31.9); (ii) normal weight (n=630;  
497 BMI=26.3); (iii) lean (n=598; BMI=21.6) participants (it should be noted that participants  
498 ought here to have been categorised as obese, overweight and normal weight individuals,  
499 to be more correct on the terminology). Physical activity was controlled for and defined as  
500 being active by taking part in at least one recreational physical activity (i.e. hiking,  
501 swimming and gardening) for greater than one hour per week. The obese individuals were  
502 shown to be less physically active than both the lean and normal weight cohorts, yet when  
503 classifying participants as either sedentary or active, obese individuals with high activity  
504 levels demonstrated higher absolute isometric knee extension strength when compared to  
505 lean individuals. However, when individuals were classed as sedentary, any significant  
506 differences between cohorts were eradicated in relation to knee extension strength.  
507 Interestingly, there was no difference in handgrip or elbow extension strength between  
508 cohorts even though obese individuals had significantly larger arm muscle mass when  
509 compared to categorised normal weight and lean individuals (Rolland *et al.* 2004). This  
510 may be explained by the hypothesis presented earlier regarding elevated adiposity  
511 causing additional overloading of the anti-gravity muscles (e.g. quadriceps, triceps surae)  
512 during routine daily activities, e.g. walking, climbing steps, etc. This creates an  
513 environment of hypergravity, which has been shown to increase isokinetic plantar flexor  
514 strength by 40% in post-menopausal women following 12 weeks of resistance training  
515 using weighted vests (Klentrou *et al.* 2007).

516 This benefit of weighted exercise has also been shown in women aged between 50-  
517 75 years, who saw increases in muscle strength, power and lean leg mass after a nine-  
518 month training regime (Shaw and Snow 1998). In addition to these variables, the  
519 participants' postural stability was improved in the medio-lateral direction. This specific  
520 improvement in postural balance has been shown to benefit elderly frail individuals, as  
521 most falls occur in a medio-lateral plane (Greenspan *et al.* 1998). Contrary to this  
522 beneficial effect of weighted exercise, obese individuals are shown to have poor postural  
523 stability (Maffiuletti *et al.* 2005). Thus, whilst comparisons may be made between the  
524 additional loading of a hypergravity environment against the excess loading experienced  
525 by an obese individual (through their own body mass), the detrimental consequences of  
526 obesity appear to outweigh any potential benefits of increased loading. However, as

527 shown by Rolland and colleagues (2004), increasing physical activity levels may potentiate  
528 an increase in muscle strength thereby lessening the detrimental consequences of  
529 obesity. Interestingly in support of this idea, our own work (Tomlinson et al. 2014a) reveals  
530 that after controlling for physical activity levels, no differences in raw plantar flexor muscle  
531 strength exist between obese vs. normal elderly females aged between 50-80 years old,  
532 when strength is corrected for antagonist co-contraction and agonist muscle activation.

533 Villarreal *et al.* (2004) looked into the association between physical frailty and body  
534 composition in obese elderly (n=52), non-obese frail elderly (n=52) and non-obese non-  
535 frail elderly (n=52). The classification of physical frailty was defined using three specific  
536 tests: a modified physical performance test (PPT) consisting of seven standardised timed  
537 tasks (such as a 50 foot walk, putting on and removing a coat, standing up from a 16 inch  
538 chair five times and climbing a flight of stairs), Peak aerobic power (VO<sub>2</sub> peak) using a  
539 graded treadmill test and a log of their activities during daily living. From these three tests,  
540 physical frailty was then defined if participants met two out of three of the following criteria:  
541 modified PPT score of between 18-32, VO<sub>2</sub> peak of 11-18 mL/kg/min<sup>-1</sup> and difficulty in  
542 performing two daily activities (Villareal et al. 2004). Within the study it was reported that  
543 the obese elderly individuals had greater absolute FFM than both non-obese frail and non-  
544 obese non-frail cohorts, yet when normalised to total body mass it was found to be lower.  
545 In addition, the obese individuals had poorer muscle quality, i.e. lower knee extension  
546 strength relative to leg lean mass, compared to their non-obese counterparts. A limitation  
547 of this assertion is that DEXA, as opposed to MRI or ultrasound, cannot differentiate  
548 between muscle groups. This is important, due to the potential error in relating the torque  
549 produced to whole leg lean mass instead of the muscle group undertaking the specific  
550 task.

551 Delmonico *et al.* (2009) examined the effects of sarcopenic obesity on muscle  
552 strength and physical function. They reported an age-related increase in intramuscular fat  
553 content at mid-thigh in both men and women. Due to this being a longitudinal study it was  
554 reported that after 5 years, intramuscular fat content increased irrespective of changes in  
555 body mass and subcutaneous fat in the thigh. Coupled with the increase in intramuscular  
556 fat, it was reported that the loss of strength was 2-5 times greater than the loss of muscle  
557 mass with ageing (Delmonico et al. 2009). This study demonstrates that the loading effect  
558 seen in younger individuals does not attenuate the age-related loss of strength. The  
559 disproportionate loss of strength vs. muscle mass was suggested through a loss in muscle  
560 quality, which has previously been reported by both Morse *et al.* (2005) and Goodpaster *et*  
561 *al.* (2006) in an elderly cohort. These studies suggest that the rate of force loss with



562 ageing is similar in both obese and non-obese persons. It would not be unreasonable to  
563 expect the positive association between recreational physical activity and lower limb  
564 strength in elderly obese individuals (Rolland et al. 2004) to offset a decrease in muscle  
565 quality.

566 In summary, with the increase in life expectancy and the rise in obesity, it is  
567 unsurprising that sarcopenic obesity incidence is also increasing (James 2008). Whilst the  
568 body of information regarding the effects of sarcopenic obesity on skeletal muscle  
569 structure and function is increasing, there remain gaps in our knowledge. In contrast,  
570 ageing has been associated with lower agonist muscle activation (Morse et al. 2004), an  
571 increase in antagonist muscle co-activation (Klein et al. 2001), a decrease in muscle  
572 fascicle pennation angle (Morse et al. 2005) and lower muscle volume (Thom et al. 2005).  
573 To-date, these adaptations have not been systematically examined in a sarcopenic obese  
574 elderly population. However, community dwelling obese adult females have shown similar  
575 characteristics when compared to a young adult obese female population (Tomlinson et al.  
576 2014a; Tomlinson et al. 2014b, c), as obesity was shown to exacerbate the age-related  
577 physical function limitations associated with the loss of muscle mass and strength.

578

## 579 **Conclusion**

580

581 Obesity is recognised as being a worldwide epidemic and a major public health  
582 concern (James 2008). It has been reported to have detrimental implications for the  
583 functioning of skeletal muscle yet very little is known about the specific adaptations of  
584 skeletal muscle by gender and age, in the presence of chronically elevated adiposity.

585 The consensus within the literature is that obese individuals have reduced maximum  
586 muscle strength relative to body mass in their anti-gravity muscles compared to non-obese  
587 persons (Abdelmoula et al. 2012; Blimkie et al. 1990; Hulens et al. 2001; Lafortuna et al.  
588 2005; Maffiuletti et al. 2008; Maffiuletti et al. 2007; Rolland et al. 2004; Delmonico et al.  
589 2009). This effect on an obese individual is shown to increase the risk of developing  
590 osteoarthritis (Slemenda et al. 1998) and potentially cause functional limitations especially  
591 in the elderly (Visser et al. 2005). Evidence suggests that high levels of adiposity may  
592 impair agonist muscle activation in the young (Tomlinson et al. 2014a), adding to or  
593 perhaps leading to the functional limitation of low strength relative to body mass.

594 Future research is needed to systematically investigate whether body fat percentage  
595 *per se* may be related to agonist muscle activation using the interpolated twitch technique  
596 and antagonist co-activation using surface electromyography and/or morphological

597 characteristics, such as muscle volume, PCSA and architecture using gold standard  
598 techniques such MRI, CT and ultrasound imaging in the elderly focusing on individuals  
599 who are classified sarcopenic obese. Interestingly within this age classification, there  
600 appears to be lack of longitudinal studies examining how physical/sedentary activity across  
601 the age span impacts upon the aforementioned variables. When examining the design of  
602 future work, classification of obesity should be made by adiposity using dual energy x-ray  
603 absorptiometry instead of classification by individuals BMI and classification of sarcopenia  
604 by the appendicular skeletal muscle mass index. From such knowledge, would aid in the  
605 potential development of therapeutic targets to be developed.

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